2025 ANNUAL REPORT

Middleton ENDOWMENT



Madison Reading Project

Our Mission

To enhance the quality of life in the Middleton area for current and future generations

Our Structure

ME is an Affiliate Fund of Madison Community Foundation. As an Affiliate, ME:

- Has every advantage of a foundation
- Maximizes earnings through pooled investing
- Minimizes administrative costs (1%)
- Has access to the professional staff of MCF

LETTER FROM THE Advisory Committee

Middleton ENDOWMENT

Dear Friends and Neighbors,

Every gift to the Middleton Endowment has the power to strengthen our community—not just today, but for generations to come.

In 2025, thanks to the generosity of our donors, the Middleton Endowment awarded nine grants and one scholarship to organizations making a meaningful difference in the lives of people throughout our community. These grants are part of nearly two decades of giving that has provided approximately $120,000 to local nonprofits.

Behind every grant is a story of someone whose life was changed.

A child experiencing a frightening crisis can find comfort and support through **REACH-A-Child**. A young person can gain the skills and confidence to prepare for the future through **Junior Achievement of Wisconsin**. A person facing cancer—and the family walking alongside them—can find community through **Gilda's Club Madison**. Young artists can discover the power of creativity through **The Memory Project**, while high school girls interested in careers in sports can find encouragement and mentorship through **WISHING**. And through the **Cecile Druzba Memorial Scholarship**, a Middleton High School senior can take another important step toward a promising future. These are among the organizations and initiatives the Endowment supported in 2025.

We invite you to be part of what comes next.

When you make a gift to the Middleton Endowment, you help build a permanent source of support for the community we share. As the Endowment grows, we can make larger grants, support more organizations, and touch more lives throughout the Middleton area.

Please consider making a gift today. **See page 6 for ways to give**, including gifts of cash, stock, IRA's, bequests and other assets.

Together, we can ensure that Middleton remains a caring, vibrant and generous community for generations to come.

With deep gratitude,
Middleton Endowment Advisory Committee

Lan Lam, President
Paul Kinne, Vice-President
Cecilie Ballard, Secretary
Jeff Mayers, Treasurer
Annette Ashley
Mike Davis
Kelly Hilyard
Dana Monogue
Curtis Fuszard

Recent Grants

We awarded nine grants and one scholarship in 2025.

- $ 1,000.00 **Sustain Dane –** *sustaindane.org*, promotes a just economy.
- $ 1,000.00 **REACH-A-Child –** *reachachild.org*, supports children in crisis
- $ 1,000.00 **Junior Achievement of Wisconsin - South Central Region –** *southcentralwisconsin.ja.org*, prepares youth for the global economy
- $ 1,000.00 **Middleton Law Enforcement Foundation –** *middletonlef.org*, supports Middleton PD
- $ 1,000.00 **Gilda's Club Madison Wisconsin –** *gildasclubwi.org*, supports those impacted by cancer
- $ 1,000.00 **Middleton Community Orchestra –** *middletoncommunityorchestra.org*, prepares quality musical experiences since 2010
- $ 1,000.00 **Glaciers Edge Council –** *glaciersedge.org*, backs scouting programs in 16 Wisconsin and Illinois counties
- $ 750.00 **The Memory Project –** *memoryproject.org*, promotes youth arts
- $ 1,000.00 **Women in Sports Helping Inspire the Next Generation –** *wishingmentors.com*, helps high school girls seeking a career in sports
- $ 1,000.00 **Middleton-Cross Plains Area School District Foundation for the Cecile Druzba Memorial Scholarship**

The Middleton Endowment, Middleton Endowment-ESG Fund, and MAPLE Fund are component funds of the Madison Community Foundation, a tax-exempt 501(c)(3) community trust. A financial statement of the Madison Community Foundation disclosing assets, liabilities, fund balances, revenue and expenses for the preceding fiscal year is available at www.madisongives.org/fs and will be provided to any person upon request.

GRANT RECIPIENTS OVER THE YEARS

Alzheimer's & Dementia Alliance of Wisconsin

Alzheimer's Association

American Parkinson Disease Association WI Chapter

Badger Honor Flight, Inc.

Bridge Volunteering

Center for Community Stewardship

Central Midwest Ballet, Inc.

City of Middleton

Clark Street Community School

Classmates Literacy Foundation, Inc.

Community Table Fund

Dean Foundation

First Lutheran Church

Forward Performing Arts, Inc.

Friends of Pheasant Branch Conservancy, Inc.

Friends of the Geology Museum, UW Madison

Friends of the Middleton Public Library

Friends of the Performing Arts Center

Gilda's Club Madison, Wisconsin

Gio's Garden, Inc.

Glacier Creek Middle School

Grand Aspirations

Habitat for Humanity of Dane County

Healthy Community Kitchen

Holy Wisdom Monastery

Journey Mental Health Center

Junior Achievement of Wisconsin

Kromrey Middle School

Madison Reading Project

Middleton Area Historical Society

Middleton Chamber of Commerce Foundation

Middleton Community Orchestra, Inc.

Middleton Community Police Partnership, Inc.

Middleton High School

Middleton Players Theatre

Middleton United Soccer Club

Middleton-Cross Plains Area School District

Middleton-Cross Plains Area School District Foundation

Midwest Wilderness First Aid Training Services, Inc.

National Mustard Museum

Out of the Shell Sculpture Campaign Fund

REACH-a-Child

Red Line Club

Restoring Hope Transplant House

SAAV Program, Inc.

Specialty Care Free Clinic

St. Luke's Lutheran Church

Tri 4 Schools

University of Tampa

WayForward Resources

West Madison Youth Special Olympics

Worker Justice Wisconsin

Yada Project



History of ME's Grantmaking

The Middleton Endowment (ME) has a nearly 20-year history working to improve the quality of life in the Middleton area. ME awards funds to 501(c)(3) nonprofit organizations through a grant application process. From its start, we have focused awards on cultural enrichment, community development, education, natural and historic preservation, and the needs of residents in the Middleton area.

Since affiliating with the Madison Community Foundation in 2007, Middleton Endowment has given $120,00 through 100 grants or scholarships to 50 different nonprofit organizations. Some nonprofits received a grant more than once.

Our recent grants tell the story of what is happening in the community now Grants given in previous years tell a history of Middleton.

Some of the grants support newer organizations or a new project within an existing organization. Others support longstanding groups.

How to Give

We appreciate your continued support. Giving to Middleton Endowment through the Madison Community Foundation is easy.

You may make a donation to the Middleton Endowment general fund, MAPLE, or our Environmental/Social Governance option at ***www.madisongives.org/middleton***.

In addition to cash, Madison Community Foundation handles donations of a wide variety of assets:

- Mutual Funds or Stocks
- IRA Charitable Rollover
- Life Insurance Proceeds
- Retirement Plan
- Charitable Gift Annuities
- Bequests in a Will or Trust
- Real Estate

If you have questions about gift options, please contact Madison Community Foundation at ***608-232-1763*** or by email at ***legacy@madisongives.org***.

If you know others who would like to support our work, or nonprofit organizations that would benefit from our support, please let us know.

Contact: Middleton Endowment Advisory Committee; Email: ***middletonendowment@gmail.com***

THANKS DONORS

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AJ Sue and Elise Davis
Aleta Barmore
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Bock Children's Garden



Just Dane



Yada Car Care Clinic



Cecile Druzba Memorial Scholarship



Madison Reading Project

Middleton ENDOWMENT

Financial Report

In the early days of ME, it was more likely that a grant to an organization would be no more than $500. For the last few years, we have been able to award grants of $1,000 each to organizations, plus $1,000 through a scholarship for a Middleton High School senior.

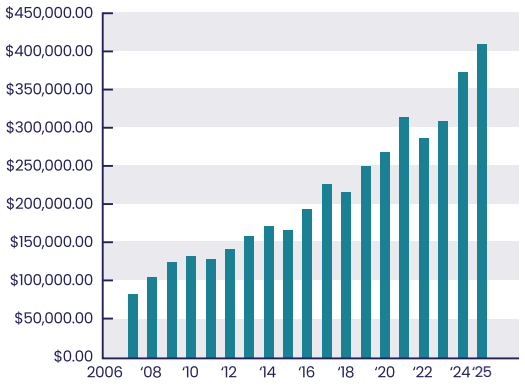
As our endowment grows, we can give more where needed. And we can reach more people in our community through grants to more organizations.

2025 combined numbers from MCF

Beginning Balance 1/1/2025	$ 371,889.76
Contributions/Gifts Contributions*	3,790.15
Total Contributions	**3,790.15**
Portfolio Gains (Losses) Interest & Dividends	2,584.81
Unrealized Gain / Loss	34,458.46
Realized Gain / Loss	12,431.01
Investment Expenses	(771.62)
Total Portfolio Gains (Losses)	**$48,702.66**
Grants/Distributions Grants/Distributions	(10,750.00)
MCF Support	(3,840.55)
Total Grants/Distributions	**(14,590.55)**
Ending Balance	**$409,095.11**
Available to Grant	$5,381.26

**Contribution totals include net gift amounts for credit card gifts. Each credit card gift is assessed a merchant processing fee by the donor's credit card company of approximately 4%*

End of Year Balance





Middleton Endowment thanks The Phelps Group for sponsorship of the 2025 Annual Report

Central Midwest Ballet



Middleton
ENDOWMENT



Bock Children's Garden