Advancing a Vibrant Community





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Platinum Transparency 2023 Candid.

About the Cover

Madison Community Foundation, its fundholders and the nonprofit organizations we support are advancing a vibrant community where fairness, inclusion and respect thrive. Each contribution, whether large or small, provides innovative initiatives and programs the support they need to flourish, paving the way for positive change.



Pictured on the cover is one such program: a rendering of the plans adopted by the City of Madison for the new Lake Monona waterfront. In 2014, the Nolen Centennial Plan fleshed out the dream of creating a more pedestrian-friendly area to connect the Alliant Energy Center campus with Lake Monona and Law Park. This plan, and several subsequent ideas, all envisioned creating a vibrant urban waterfront where the community could gather and enjoy the beauty of the lake.

One of MCF's 75th anniversary grants — Evolution Madison — set the stage to begin the visioning process for a new lakefront with a grant for the Nolen Waterfront Vision. In 2018, an MCF grant to the Friends of the Nolen Waterfront kicked off the Law Park Design Challenge, allowing the group to begin soliciting design ideas from firms across the country.

In late 2023, the City of Madison approved a plan by Sasaki to transform the lakefront into a community-focused area for recreation and environmental protection and to honor the Ho-Chunk people who have long called this area home. MCF has awarded Friends of Nolen Waterfront a grant to build their capacity and bring the redesign to life.



Dear Friends.

The essence of philanthropy lies both in the act of giving — and the positive impact it produces. It is a testament to the collective belief that we can create a better world, and recognition that generosity is part of the path to doing so. As the community's foundation, MCF works to inspire and advance philanthropy in the Greater Madison area.

We are pleased to share MCF's Annual Report for 2023. We hope that you are inspired by the stories that follow, and all that we have achieved together as friends and neighbors. We thank each of you for the large and small ways you create that better future every day.

As you read the report you will see that donors provided \$8.5 million in contributions — most of that into endowments — and MCF and its fundholders made grants totaling \$12.5 million to a wide array of nonprofit organizations.

In 2023, we also adopted a Hate-Free Grantmaking Policy, which you can find on our website. It states that MCF will not make grants to organizations that engage in hateful activities such as violence, dehumanization or threats against an individual or group based on their anti-discrimination status. This policy ensures not only that MCF's grants are consistent with our mission, vision and values, but that distributions from nonprofit and donor advised funds are as well.

For more than 80 years, MCF's endowments have provided a reliable and growing source of support for our community. The success of the community foundation is the community's story because it reflects what we can accomplish when we come together for good. We hope you are inspired by the stories, reports and people featured here, because without you, none of this would be possible.









Bob Sorge President and CEO

Mission

MCF will engage Greater Madison in philanthropy to advance a more vibrant and equitable community.

Vision

MCF will serve as a trusted philanthropic leader, enhancing the quality of life in Greater Madison, and fostering a community where fairness, inclusion and respect thrive.

Values

Integrity We create trust by acting with transparency We inspire giving to improve our world Generosity **Effectiveness** We identify opportunities, align actions and produce results

Sustainability We build endowments to create a legacy

for the future

Equity We advance fairness, inclusion and respect



Madison Community Foundation Board of Governors



Anna Burish, UBS Financial Services

Gloria Ladson-Billings, UW-Madison (ret.)

Eugenia Podesta, Vital Voices Global Partnership

Anne Lucke, Vice Chair, Wisconsin Foundation and Alumni Association

Shiva Bidar, UW Health

Roberta Gassman, UW-Madison (ret.)

Second row: Gary Mecklenburg, Treasurer, Northwestern Memorial Hospital (ret.)

Therese Gulbransen, American Printing Company

E.G. Schramka, Irwin A. and Robert D. Goodman Foundation

Jeff Bartell, Quarles and Brady LLP (ret.)

Natalie Erdman, City of Madison (ret.)

Tripp Widder, Mohs, Widder, & Paradise, LLC (ret.)

Noble Wray, City of Madison Police Department (ret.)

Not pictured: Ron Mensink, State of Wisconsin Investment Board (ret.)



Madison Community Foundation Staff

First row: Andy Davey, Community Program Analyst Camille Zanoni, Director of Donor & Giving Partner Engagement

Liz Teubert, Executive Assistant & Scholarship Coordinator

Caitlin Ryan, Director of Donor Engagement

Jazzmine Haygood, Administrative & Grant Assistant

Kate Moser, Accounting Director

Beth Hedges, Accountant

Second row: Alison Helland, Director of Donor & Advisor Engagement

Harmony Kronick, Senior Operations Director

Becki Fiegel, Communications Director

Carmen Jeschke, Vice President, Finance & Operations

David Koehler, Vice President, Donor Engagement

Back row: Nick Pjevach, Donor Database Manager

Bob Sorge, President and CEO

Julia Carabelli, Digital Content Specialist

Tom Linfield, Vice President, Community Impact

Angela Davis, Director of Grantmaking

Engaging With Donors

MCF is dedicated to fostering a culture of giving in our community and helping people achieve their charitable goals. Whether someone is interested in giving during their lifetime or leaving a lasting impact through their estate, MCF helps them create enduring financial legacies of support for the causes that are meaningful to them.

In 2023, generous donors — small and large — came together at MCF to drive positive community change.

We had the honor of helping community members establish 29 new funds — advised funds that provide flexibility to support the fundholders' philanthropic priorities; designated funds to support specific organizations; and scholarship funds to help students achieve their educational goals.

We also were humbled to receive seven estate gifts that will create legacies of support for a variety of organizations and causes.

We are grateful for the generosity of our neighbors and inspired by the impact we achieve together.

Thank you for your trust in the community's foundation.

FUNDS ANDFUNDHOLDERS













Helping Advisors Meet Their Clients' Charitable Goals

Professional advisors play an important role in philanthropy, especially in educating their clients about charitable giving. MCF provided many professional development opportunities in 2023.

CAP Study Group Cohorts

MCF hosted its second group of professional advisors working to achieve their Chartered Advisor in Philanthropy (CAP®) credential. The CAP program is offered through The American College of Financial Services, and provides development professionals and professional advisors with the knowledge to better integrate charitable gift planning into peoples' financial, business and estate plans.

"The CAP program has been transformative to both my interactions with clients and to my overall advisory practice," Cymbre Van Fossen, Trust Advisor & Director of Philanthropic Services at First Business Bank, explained. "As a result of the CAP experience, I have come to realize that my professional passions lie in deepening conversations around philanthropic planning and in bringing creative charitable planning strategies to complex planning situations."

Participants in MCF's CAP study group meet and learn together as they prepare for the CAP exams. The study group sessions also provide opportunities to network and learn from guest speakers, including Mark Weber, author of "A Spectrum of Legacies," who spoke with the group in 2023. They also discuss the coursework and share observations on how the lessons apply to participants' respective practices.

Van Fossen continued, "I also found great value in being part of a collegial and interactive CAP cohort that introduced me to the perspectives and expertise of advisors from other disciplines."

Advisor Education Events

In August, more than 80 local advisors joined MCF at the Madison Club to hear nationally recognized speaker and educator Phil Cubeta discuss the advisor's role in multi-generational charitable planning.

Phil was joined by a panel of local advisors for a discussion highlighting best practices advisors and nonprofit leaders can use to help donors develop and implement their giving plans, and by philanthropists Bea and Lau Christensen, who shared what charitable giving means to them.

"Attending this fantastic event provided me the opportunity to meet other advisors in the community interested in supporting their clients' philanthropic goals," shared Maggie Premo, Chair of Neider & Boucher, S.C.'s Trust & Estates Team. "It also provided me with resources and discussion ideas that I can incorporate into my own practice when discussing charitable giving with my clients."

Providing these opportunities to learn as a community helps elevate the discussion around philanthropy in our community, which benefits us all.



MCF's CAP Program Alumni

Doing Good Whenever and Wherever Possible

Barbara Roeber and Larry Black Plan Their Legacy

"A lot of people think leaving a legacy is complicated. But with MCF it's so easy," Barbara Roeber and Larry Black explained about the process of establishing their legacy plan with MCF.

Inspired by the mantra, "Unless it works for everybody, it doesn't work for anybody," Barb and Larry are committed to maximizing their impact both during their lifetime and beyond. Their legacy story began during a routine meeting with their estate planning attorney, Eileen Kelley, at Stafford Rosenbaum.

"We were discussing what we wanted to do with our estate, and how we could have the most impact," Larry explained. "We already had some idea about the causes and organizations that we wanted to support because we talk about it for our year-end giving. But there are so many ways you can give through your estate. It was overwhelming."



As long-time supporters of the Mann Educational Opportunity Fund, which is housed at MCF, Barb and Larry were familiar with MCF. But they were surprised when Eileen suggested they call MCF to help plan their legacy.

"While MCF has been part of our giving now, during our lifetimes, we didn't even realize MCF could help us with planning our legacy," they explained.

They connected with Camille Zanoni, Director of Donor & Giving Partner Engagement. Camille provided clarity on the various options for estate giving and gave Barb and Larry tools to articulate their goals.

"After we had decided that we wanted to start a fund, Camille suggested that we use two questions, 'what causes us sorrow' and 'what brings us joy,' to guide us in deciding what issues we wanted to support," Barb shared. "This made things very clear for us."

"After we decided on the categories of education, natural resources and supporting humanity, it was easy to fill each with the specific organizations that resonated with us."

Maximizing Their Impact Now and in the Future

Through the guidance of MCF, Barb and Larry were able to transform their desire to leave a legacy into a tangible plan of action. In the process, they discovered that leaving a legacy doesn't have to be complicated — it just requires the right support and a clear vision.

"We've always believed in helping other people," Barb said. "It was so easy to create a plan at MCF to do what we wanted with our legacy. I feel so grateful that Eileen suggested that we reach out."





Leaving a Legacy for the Future

Leaving a legacy gift through your will or trust, by creating a charitable gift annuity, or by naming MCF as the beneficiary of your life insurance or retirement plan, allows you to extend your impact far beyond your lifetime and ensure a legacy of support for the causes and community you value.

In 2023, we were honored to receive legacy gifts from the following people:

Phyllis S. Anderson, whose gift to the Patrick and Conor Shea Fund for Dyslexic Children provides resources to help young people overcome the challenges of dyslexia.

Kate E. Edwards, whose gift to the A Fund for Women Endowment helps improve the lives of women and girls in our community.

Gary J. Ferron, whose gift to the Beyond the Page Fund supports free humanities programming at libraries throughout Dane County.

Marcella Finegan, whose gift to the Henry Vilas Zoo supports its education, conservation and animal welfare programs.

Shirley Kubly, whose gift created the Shirley Kubly Fund for Henry Vilas Zoo.

Richard W. McCoy, whose gift to the Community Restorative Justice Fund helps the community heal the harm caused by crime.

Natalie A. Tinkham, whose gift to the Priority Fund allows MCF to respond to opportunities and needs of our community.



Marcella Finegan and Shirley Kubly left legacies of support for the Henry Vilas Zoo.

Legacy Society Members & Charitable Gift Annuity Holders

Anonymous (51) Tina Abert

Henry A. Anderson, M.D.

Allen Arntsen and Flizabeth Frickson

Bill Arthur

Robert Auerbach

George E. Austin and Martha Vukelich-Austin

Prof. M. Jane Ayer

Baer Family Futures Fund

Kathy Bailey

Brenda Baker

and Dean Gore

Helen A. Bakke

Helen Baldwin

Diane Ballweg

Christopher and Christine Barden

Jim and Barb Barnard

Jeff and Angela Bartell

Lois Bartels

Barwick Humanity Fund

Chuck Bauer and Chuck Beckwith

Susan J.M. and Ellis Bauman

Donna M. Beestman

Susan Behrens and David Look

Hugh and Joyce Bell

Jan Berg

Laura Berger

Donna Blankenbaker and Cvnthia Streich

Linda H. Bochert

Tom and Shaila Bolger

Daniel and Stacey Bormann

Dean and Ann Bowles

Ann C. Bover

Todd and Jerilyn Bramson

Joseph A. and

Barbara J. Braunger

Robert and Mary Brennan

William A. and Treva C. Breuch

Michael K. Bridgeman

JoAnn Bucaida

Joel F. Burbach Fund

Jim* and Cathie Burgess

Mary P. Burke

Bradley Campbell

Denis O. Carev and Carol Koby Carey

Ann Casev

Martha L. and Charles P. Casey

Peter and Amy Cavi

Gale R. Cody

David and Wendy* Coe

Jane Taylor Coleman

Joan V. Collins

Joe and Betty* Conlin Jennifer Seeker Conroy

Joan Creitz

James and Karel Cripe

and Tim Conroy

Anthony D'Alessandro and Alison Tenbruggencate

Loree* and Wynn Davies

Angela R. Davis

Mary Beth Davis

Bill and Jan DeAtley

Gordon and Gail Derzon John and Lois Doty

Marty Drapkin and

Erica Napoli

Jane Eisner

Daniel and Natalie Erdman

Escher Family Fund

Karen Faster Carol J. Ferguson

Daniel B. Fields

Ariel Y. Hicklin Ford

Grant Frautschi

Susan Tikalsky and Albert Friedman

Susan M. Gaard

Jac and Edye Garner

Delight Gartlein

Roberta Gassman and **Lester Pines**

Charles and Janet Gietzel

Enid Glenn Beverly Gordon and Steven Vedro Tawwab Trust Mary T. Grace Sylvia and Truman* Graf Therese Marie Gulbransen David M. Gunderson and Sandra J. Gunderson Douglas Gurak and Mary Kritz Terry L. Haller Dr. Beth Hankins Rodger Hansen Don and Mary Harkness Eileen Harrington and Nadya Aswad Robert C. Hawkinson Ron and Carol* Hav Mark P. and Melinda V. Heinritz Duane Hendrickson Herlitzka Family Fund Michael Hertting Phillip and Ginger Hinderaker Elaine Erickson-Hollander and Dr. Jeffrev Hollander Linda and John Hughes Don Hunt and Kathleen Engel-Hunt Bradley L. Hutter Gregory and Patricia laccarino Anne Iwata

Monica A. Jaehnig and William Thomas Schrader Nicole Jenkins Barbara Johnson **Bobbie Johnson** Ronald J. and Rosemary* L. Johnson Carol Jordan Mark and Sarah Kaufman Erica and Ralph Kauten Michael Kelley Rowan and Kiran Kennedy Darcy and Tom Kobinsky David and Elizabeth Koehler Karen A. Kohls Mary Krall Glenn R. Krieg David and Cynthia Krivanek Doug LaFollette Isabel Conway Lamal Scholarship Marilyn Lampman Mary Jane Langer Jeanine S. Larson Rob Latousek and Brian McCormick Joan LeMahieu Beth and Rich Lepping Pat and Peter* Lipton Scott and Karen Lockard Phyllis A. Lovrien

Anne Lucke

Lisa Kristine Luedtke Peter and Jill Lundberg William G. Lunney and Judie M. Pfeifer Rich and Mary Lynch Douglas and Norma Madsen Daniel and Linda Marquardt Bruce and Michelle Marsh Hal and Christy Mayer Jennifer and Jeff McFarland Nancy A. McGill Cary and Brenda McNatt Marvin and Patricia Meissen Ron Mensink Sharifa S. Merchant Diane Mertens and Larry Neuman Cathy and Ralph Middlecamp Jacob and Brenda Miller Regina M. Millner Steven and Mervl Mixtacki Mel Morgenbesser Stefanie Moritz and Vince Jenkins Ellen Murdoch Daniel and Jovce Muxfeld Brennan Nardi Allan and Aileen Nettleton R.J. and Gina Newell

and Family

Nordheim Family Fund Seth William Nowak Tom and Deb Obrodovich Warren and Nancy Onken Amy T. and Jonathan L. Overby Ronald* and Patricia Paska Paul Patenaude Judy and Dan Peterson Dick* and Sandy Pfahler Cynthia R. Poe Ginny Ragatz Dean* and Sheila Read Donna Read Earl H. and Elnor A. Reichel Dave and Kim Reinecke Dave* and Terri Reis Gordon* and Janet Renschler Raymond T. Riddle Mary and John Roche Barbara Roeber and Larry Black Bird Ross and Tom Loeser Frederic and Mary Ross Karen and Harry Roth Robert and Jacqui Sakowski Katrina Louise Sanyal Eve B. Scheffenacker Paul Marunich and Ruth Ann Schoer Orange and Dean Schroeder

Joseph and Mary Ellyn Sensenbrenner Geraldine F. Sinnard Memorial Fund Sarah Shatz and Claire Strader Patrick and Helen Sheahan John Shillinglaw Rudy and Janet Silbaugh JoAnn Six Ronald R. Smith and Paulette Walker Smith Guy and Eileen Somers Bob and Lisa Sorge Mr.* and Mrs. Phillip C. Stark Mary A. and John W. Storer Alan J. Strohschein Martha Sullivan Martha A. Taylor Cheri Teal Howard Teal Donna and Chet Thomas William F. Tierney and Valerie Nehls William J.* and Shirley J. Tierney **Brett and Susan Topham** Carol and John Toussaint Judi Trampf and Katy Heyning J. James Tve and Gabriel Fonseca Neves

Jon and Susan Udell Susan and Tom* Ullsvik Richard and Carol* Valley Martin and Karen Voss Andrija and Hazel Vukmir JoAnn Walker **Guy Webster** Weigandt Family Fund Robert and Lucille* Westervelt Amanda White Ron and Carolyn White Fund Sarah E. White William F. White Mark and Jeanne Whitish **Donald Wichert** Tripp and Nancy Widder Sally Wilmeth and Terry Guerkink Jenifer Winiger Joel and Carol Wish Kathleen Woit. Ph.D. Carla Wright Dr. Marie Wunsch Nancy F. Young Ruth and Allen Zacharias Larry Zanoni

*Deceased

Thank you for including our community in your legacy plans!

The Wind at People's Backs

Bev Buhr's and Carin Bringelson's journey into philanthropy is deeply rooted in their personal experiences and their commitment to social equity. The couple met at a racial justice workshop at their Unitarian Universalist church more than 25 years ago.

The connection between their passion for racial justice and their lived experience as women in a same-sex relationship came into sharper focus in 2015, when M Adams, then the co-executive director of Freedom. Inc., published "How Police Killing Unarmed Black People is a Queer Issue."

"It really spoke to me," Bev explained. "We were very grateful to be able to live comfortably in Madison as white gueer people. But we realized that not all gueer people had that same experience."

Inspired, they began looking at ways they could support the work being done at Freedom, Inc.



Becoming Philanthropists

Around the same time, they received a copy of "Middle Class Philanthropist: How anyone can leave a legacy," written by local estate planning attorney Melinda Gustafson Gervasi. It opened their eyes to the possibility of what they could accomplish through a donor advised fund.

A search for local providers led them to MCF, where they established the QuARE (Queer and Racial Equity) Fund to support grassroots organizations championing both racial and queer justice.

"Creating the fund as a donor advised fund gives us the flexibility to support organizations that may not exist yet, but that will form and provide support for their communities," Bev said.

Viewing Money Communally

Today Bev and Carin live in Cedar Rapids, Iowa, but they still consider Madison their hometown, and a community they want to continue supporting.

"We have met people through our connection with Freedom Inc. whose relationship with money and with generosity is different; who see their money

as the community's money. And we have embraced that," Bev said. "We've lived, loved and created a family in Madison, and we want to give back so that others can share that same experience."

"For us, love, equity and generosity are centered in our faith," Carin explained. "We know not everyone has the privileges we've had and not everyone feels they can give. But you can't take it with you. I feel we're supposed to pass our money on."

"Giving has been so good for us — it feels good to give," Bev shared. "As I get older, I really like the idea of leaving a legacy that reflects my values. With the QuARE Fund, I have that. But even more so, through our giving we've been invited into community and developed relationships that have enriched our lives."

"You know how it feels when you're biking with the wind at your back? You feel strong and powerful and biking seems easy. Then you turn around and it's so much harder to get anywhere," Carin explained. "I think privilege is like that. With our giving, we hope to be the wind at people's backs."

Collective Impact

Among our community's greatest assets are the nonprofits that strengthen and enhance the lives of the people they serve. When nonprofits thrive, everyone thrives.

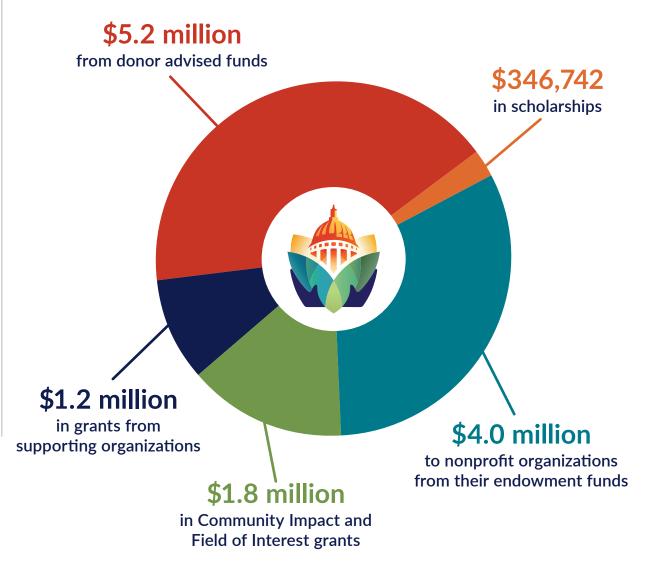
In 2023, MCF and its fundholders distributed \$12.5 million in support to nonprofit organizations working here in Dane County, and across the country. This money helped nonprofits develop and deliver programs to nurture creativity, increase inclusivity, bolster learning and provide vital support to people in need.

MCF awarded 77 Community Impact and Field of Interest grants — expanding home ownership opportunities, restoring waterways and supporting the arts and arts accessibility. These grants also play a role in supporting the organizational development and sustainability of our community's nonprofits.

MCF also is steward to the endowment funds of more than 300 nonprofit organizations. Those endowments provided more than \$4 million in distributions back to these organizations, providing a reliable and vital stream of annual income for them.

Together, we are having an impact on our community in many ways.

\$12.5 Million Distributed to the **Community in 2023**



Community Impact Grants: Sowing the Seeds of Change

Madison Community Foundation has a rigorous, three-tiered approach to grantmaking involving staff, our grantmaking committee and our board of governors. Each year, MCF staff talk with hundreds of area nonprofits about their plans and vision for the community. From these conversations we generally receive about 100 letters of inquiry and work to identify projects and proposals that best fit MCF's five Community Impact focus areas. After MCF receives the grant applications, staff and the grantmaking committee, which is made up of representatives of the community, review the projects; consider the organizations' planning, sustainability and impact; and make funding recommendations to the board of governors.

In 2023, MCF awarded \$960,000 in grants to nonprofits during its Community Impact competitive grant cycle, combining funds with Field of Interest money where possible.

Arts & Culture

Several of this year's grants acknowledge the importance of art and cultural opportunities to people's quality of life.

ARTS For ALL Wisconsin

\$30,000 toward the launch of an adaptive dance program for people of all ages with disabilities in Madison.

Create Wisconsin

\$5,000 to develop a statewide advocacy campaign to create an endowment to fund arts programs across Wisconsin.

Forward Theater Company

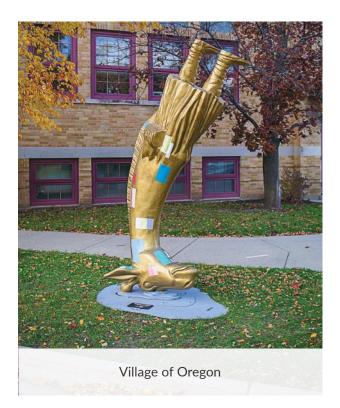
\$10,000 to support the Wisconsin Directors Lab, providing educational and networking opportunities for theater directors.



Forward Theater Company

Harry Whitehorse International **Wood Sculpture Festival**

\$30,000 to host a woodworking symposium showcasing international and First Nations sculptors.



Overture Center Foundation

\$35,000 to help Madison-area middle schools create high quality musical theater programs and enrich existing programs.

Urban Community Arts Network

\$40,000 to help the Greater Madison Music City program create an ecosystem in Madison that provides equity in entertainment.

Village of Oregon

\$10,000 to add new pieces to its Sculpture Tour, supporting area artists and increasing free public art exposure in the community.

Community Development

These organizations are investing in Dane County neighborhoods, enhancing equity and strengthening the unique natural and cultural assets here.

Sun Prairie Public Library Foundation

\$50,000 to expand the current building and update programs and resources to meet the needs of today's library users.

Friends of the Nolen Waterfront

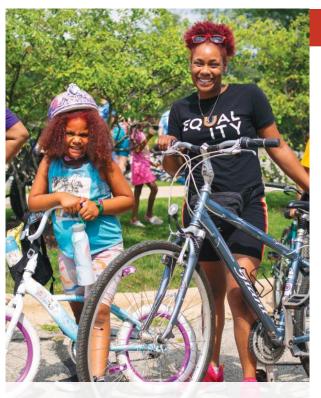
\$50,000 to help bring the Lake Monona Waterfront redesign to life.

Madison Area Community Land Trust

\$100,000 to help create a sustainable revenue stream to increase homeownership opportunities for low-income families.



Urban Tree Alliance



Bikes for Kids Wisconsin

Environment

These grants support projects focused on conservation, restoration, education and policy making to protect and improve our natural spaces.

Urban Tree Alliance

\$50,000 to increase air quality and shade in Southside neighborhoods that lack tree coverage.

Village of DeForest

\$50,000 to stabilize the stream banks and install new boat launch sites along the Upper Yahara River Water Trail.

Learning

These programs help improve learning, support out-of-school-time programming and make education more accessible for all.

Bikes for Kids Wisconsin (formerly Free Bikes 4 Kidz)

\$30,000 to buy a van to help streamline bike and gear collection and to teach kids in local schools to build and fix bikes.

Natural Circles of Support

\$30,000 to reduce racial disparities in Madison public schools by increasing support to help African American students thrive.

Omega School

\$20,000 to leverage digital strategies to support more nontraditional young adult students working to get their GEDs.

United Against Hate

\$20,000 to expand education and training programs and the work of student ambassadors to promote inclusiveness and combat hate.



Organizational Capacity Building

These grants focus on helping organizations become better staffed and resourced to grow, pursue ambitious capital campaigns and scale up key projects.

GSAFE

\$40,000 to hire a development director and create a strategic plan to improve organizational sustainability.

Mentoring Positives

\$75,000 to support the upcoming capital campaign for the Darbo Dream Center, a collaborative shared space with JustDane and the African Center for Community Development.

RCC Sexual Violence Resource Center

\$55,000 to double the reach of sexual violence prevention education in Dane County schools.

The Playing Field

\$50,000 to expand childcare opportunities for some of the city's most vulnerable families.

Wisconsin Youth Company

\$180,000 to create a grassroots advocacy movement for state funding of out-of-school-time organizations across Wisconsin.



Wisconsin Youth Company

Creating an Affordable Path to Home Ownership

Madison Area Community Land Trust

In the 1990s, community leaders recognized a crisis coming to the Madison metropolitan area: the lack of affordable housing. In the last three decades, this crisis has grown, with median home prices in Madison rising at nearly three times the rate of wages. Madison Area Community Land Trust was founded in 1991 to promote affordable housing for first-time buyers who earn at or below 80% of median income in Dane County.

MACLT uses a different approach to tackle the lack of affordable housing in Madison — a land trust model. "We preserve the affordability of each home by retaining ownership of the land underneath the homes, while the homeowner leases the land from MACLT using a 98-year renewable ground lease," explained Executive Director Olivia Williams. This model allows buyers to purchase a home for 25% to 50% below market value, with additional access to down-payment assistance.



MACLT isn't just creating affordable housing opportunities, it's using an equity-focused policy to create permanently affordable housing. Homeowners agree to "pay it forward" to the next buyer by selling the home at an affordable price based on MACLT's resale formula. "We have served 123 families with our 62 homes, meaning the impact of the initial subsidy in each home has nearly doubled over time," added Williams.

A \$100,000 grant from MCF will allow MACLT to hire a new staff person to expand its organizational capacity and more than double its portfolio in the next five years. With support of this grant, MACLT will also create a self-sustaining Housing Development Program to increase construction of permanently affordable units in the long term. Williams commented, "This initial investment of \$100,000 will help MACLT generate \$500,000 of programmatic income, which will be used to develop more housing and have ripples of impact on affordable homeownership in Dane County for decades to come."

Learn more about MACLT's work at maclt.org.

2023 Field of Interest Grants

MCF stewards more than 50 different Field of Interest funds, encompassing a variety of donor-directed focus areas. MCF staff facilitates grantmaking from these funds, based on the guidelines established when the fund was created. In 2023, MCF awarded nearly \$900,000 in FOI grants.

Arts - \$173,188

Projects included providing broader access to the arts, theater at the Overture Center and ongoing Covid-related support.

- ALS Association Wisconsin Accessible, Creative Pursuits for People Living With ALS. \$2,500
- Capital City Theatre Broadway's Kate Baldwin in Concert. \$25,000
- Children's Theater of Madison Ongoing Covid Safety Costs for Visitors & Staff. \$12,488
- Dimensions In Sound and The Studio Orchestra Outreach Through Big Band Music in Senior Centers and Nursing Homes. \$1,800
- Four Seasons Theatre Four Seasons Theatre 2023-2024 Season. \$40,000
- KLJ Movement KLJ Movement Program. \$3,000
- Madison Ballet New Dance Studio Amenities. \$6,000
- Madison Children's Museum Covid Safety Costs for Visitors & Staff. \$10,400
- Madison Opera Ongoing Covid Safety Costs for Visitors & Staff. \$8,000
- Madison Youth Choirs Scholarships. \$2,000
- Middleton-Cross Plains Area School District Foundation Equity for All, Band Instruments. \$10.000
- Monroe Street Arts Center Bayview Arts Enrichment Pilot Program. \$8,000





Madison Parks Foundation, Lakefront Porch

- Opera for the Young Family Opera Day Featuring Barber of Seville. \$10,000
- TNW Ensemble Theater Step Right Up, Ma'am: Resilience Theater. \$7,000
- Wisconsin Chamber Orchestra Black Composers CD Project. \$25,000
- Wisconsin Youth Symphony Orchestra Scholarships. \$2,000

Basic Needs and Nutrition - \$81,000

Projects included capacity building for hunger-relief programs, school supplies, transportation and essential amenities.

- Bayview Foundation Food Pantry Expansion. \$25,000
- Cambridge Community Activities Program Challenge Grant to Purchase a Passenger Van. \$25,000
- Kennedy Heights Community Center Refrigeration and Freezers. \$20,000
- Meadowridge Public Library Meadowridge Kitchen. \$5,000
- Sleep in Heavenly Peace No Kid Sleeps on the Floor. \$2,500
- WayForward Resources Supplies to Help Kids Start the School Year. \$3,500

Community Development - \$50,000

Funding this year focused on community centers and public spaces.

- Badger Rock Community Center Center Furnishings and Amenities. \$15,000
- Kennedy Heights Community Center New Adult Programs and Activities. \$15,000
- Madison Parks Foundation Lakefront Porch Project Capstone Grant. \$10,000
- Wil-Mar Neighborhood Center Violence Prevention Through Movement. **\$10,000**



Offering a Space for BIPOC Dancers to Learn and Grow **KLJ Movement**

Since its inception in 2020, KLJ Movement has been bringing accessible, BIPOCcentered dance programs to the Madison community. Founded on the pillars of liberation, compassion, social justice, authenticity, joy and knowledge, KLJ Movement offers a space for novice and professional dancers to learn, grow and develop while emphasizing the importance of the contributions of BIPOC individuals in the dance styles it teaches.

KLJ Movement's Founder and Executive Director, Kyra Johnson, explained, "In my dance classes growing up, I often found that I was the only Black woman in the room. This experience drove me to provide a space where all genders, races and body types are celebrated and uplifted."

KLJ Movement is building fellowship by offering a wide range of classes and workshops for all ages. A scholar program for youth and teens, a professional dance company, movement workshops for adults, and a community impact program all are housed within KLJ Movement. The community impact program has connected with 23 organizations to bring dance classes and workshops to youth and adults around the state. "Everything we do is very intentional and rooted in our six pillars," Johnson commented. "We offer dance styles that aren't always offered in traditional dance spaces, but also tap into those traditional styles that have historically excluded Black and Brown folks."

You can learn more about KLJ Movement at klimovement.org.

Elderly - \$200,125

Projects included activities to engage isolated seniors, arts programming at senior centers, transportation enhancement, and helping older adults find and keep stable housing.

- Bayview Foundation Expanding Senior Programming and Amenities. \$50,000
- DeForest Half Century Club Technology to Assist Older Adults and Staff. \$10.000
- Goodman Community Center Senior Food Program Expansion. **\$50,000**
- Habitat for Humanity Senior Home Repair Program. \$25,000
- Infamous Mothers Stabilizing Housing for Elderly Black Women. \$10,000
- Little John's Kitchens Evening Meals on Wheels for the Elderly. \$25,000
- MCF Fund for the Elderly Building the Fund for the Elderly. \$17,925
- Middleton Senior Center Sound System and Large Screen TV. \$5,800
- Monona Senior Center Social Connection for Seniors. \$3,400

Environment - \$11,000

Funding covered environmental litigation to decrease conservation project delays.

• Gathering Waters - Ending Spending Blocks on Conservation Projects. \$11,000

Faith Communities - \$60,700

Funding is designed to support 21 donor-designated faith communities in eastern Dane County. Projects included community outreach, creating gathering spaces and meal programs.

- Burke Lutheran Church Community Outreach. \$9,200
- Monona United Methodist Free Community Meals. \$15,000
- St. Luke's Episcopal Church Building Community Through Arts, Food and Story. \$11,500
- St. Stephen's Lutheran Church Community Gathering Space. **\$25,000**

Health and Blindness - \$119,000

Projects helped combat blindness in India through free medical examinations, surgery and eyewear.

- Aravind Eye Foundation New Approach for School Eye Health. \$21,000
- Combat Blindness International Certified Ophthalmic Paramedics Training. \$73,000
- VisionSpring Affordable Vision Care. \$25,000

Homeless - \$28,000

Projects included winter assistance and essential services.

- Bethel Lutheran Church Homeless Ministry Winter Clothing, \$8,000
- Lutheran Social Services Off the Square Club Homeless Services. \$20,000

Learning - \$33,200

Projects included expansion of after-school programs, mobile library programming and driver's education.

- BadgerBOTS Robotics Engineering A MASTERPIECE. \$5,200
- Middleton Public Library Bookmobile Programs and Materials. \$17,500
- Theresa Terrace Neighborhood Center Teen Driver's Education Program. \$5,000
- Wisconsin Academy of Sciences, Arts & Letters Presentation and Outreach Equipment. \$5,500

Sports and Recreation - \$4,800

Projects provided support for sports and recreation activities around the state.

- Geneva Lakes Family YMCA Rock Steady Boxing. \$1,800
- Marshfield Sandlot Baseball Marshfield Baseball Classic/Badger State Games. \$1,500
- Sonic Sports Club Youth Soccer Program Scholarships. \$1,500

Women and Girls - \$12,800

Projects included training, recreation, and assistance for women facing violence and exploitation.

- Foundation for Dane County Parks Women's Chainsaw Workshops. \$1,400
- UNIDOS Against Domestic Violence Assistance to Women Facing Domestic Violence and Sexual Assault. \$5,400
- Women in Aviation Aviation Festival at the Middleton Airport. \$1,000
- Yada Project Assistance for Exploited/Trafficked Women. \$5,000



Introducing Girls to the Thrill of Flying Women in Aviation - Four Lakes Chapter

In the United States today, less than 7% of pilots are women. Women in Aviation International aims to bridge this gap by introducing girls and women to the thrill of aviation and STEM fields. Christy Beneke, President of the Four Lakes Chapter of WAI, explained, "Exposure to aviation and STEM fields at a young age for girls is critical to plant a seed that this career is a possibility for them."

MCF awarded a \$1,000 grant to WAI, Four Lakes Chapter for its Aviation Festival on Girls in Aviation Day. The festival was held at Middleton Airport and drew nearly 200 girls and their families.

"Participants traveled from station to station learning about navigation, weather, air traffic control, gyroplanes, helicopters, preflighting an airplane, flying and more," added Beneke. The festival also included more than a dozen aircraft that participants could sit in and explore, along with flight simulators to gain experience controlling a plane.

This annual festival empowers women and girls through hands-on activities that introduce them to aviation career paths and Wisconsin's aviation community.

You can learn more about WAI at waifourlakes.wordpress.com.

A Fund for Women Celebrates 30 Years

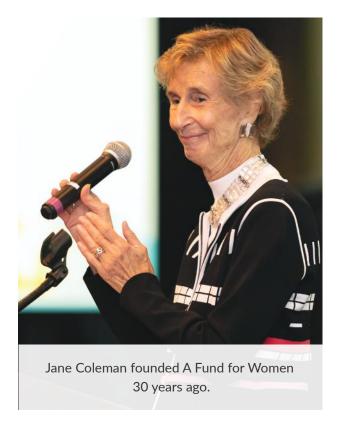
A Fund for Women was founded in 1993 when Jane Coleman, who was then the Executive Director of Madison Community Foundation, called on a group of generous women to start an endowment fund focused on charitable giving for women's issues.

These original donors gave \$100,000 to launch the fund; at the end of 2023, together with additional gifts over the years, the fund had a value of approximately \$4 million.

Since 1993, AFFW has provided 179 grants totaling more than \$2 million to provide the women of our community with educational and economic advancement, safe havens and housing, and family-supporting careers.

The fund celebrated its 30th anniversary in 2023 by awarding \$150,400 to 13 organizations. "When A Fund for Women started 30 years ago, it would have been hard to imagine awarding more in grants than the fund's entire starting value," Sue Gaard, Chair of A Fund for Women's advisory committee, shared. "We are grateful for our supporters and fundholders who made this growth possible. Economic security for families in Dane County happens when we invest in women."

Learn more about AFFW's history as founding donors share their stories in the video "Celebrating 30 Years of A Fund for Women," found on our website at *madisongives.org/affw30years*.



AFFW's 2023 Grants

Bayview Foundation

\$10,400 (year two of a two-year grant) to the Women's Advancement Planning Pilot team to identify barriers keeping Bayview's women and girls from success.

Centro Hispano

\$15,000 to the Latinas in Savings initiative, overcoming barriers to saving through culturally competent financial education and one-on-one support.

Domestic Abuse Intervention Services

\$5,000 toward operating the DAIS shelter, which provides support and resources to women fleeing domestic abuse.

Friends of the UW Odyssey Project

\$13,000 to provide wrap-around financial support for women in the UW Odyssey Project so they can focus on continuing their education.

Latino Academy of Workforce Development

\$10,000 to mentor young-adult Latinas, providing Spanish-language GED courses, bilingual workforce training, college applications and job searches.

Literacy Network

\$10,000 to the Community English program, teaching women English language skills through online and in-person classes at public schools and libraries throughout Dane County.

Madison Reading Project

\$500 to the Empowering Girls Through Literacy program, connecting girls to books that affirm and reflect their identities.

Omega School

\$15,000 to provide personalized instruction, virtual learning platforms and wrap-around support services for women pursuing a GED or HSED.

OutReach LGBTQ+ Community Center

\$15,000 to the Transgender Women Employment Program to offer mentoring, career and financial wellness coaching, and connections to LGBTQ+ friendly employers.

Road Home Dane County

\$5,000 to the Women's Employment and Training Fund, offering financial assistance to women in housing programs who are working toward obtaining and maintaining employment.

UNIDOS

\$30,000 to the Mujeres Adelante (Women Moving Forward) Project, facilitating economic and financial independence for Latina survivors of domestic abuse, sexual assault and human trafficking.

Wisconsin Women's Business **Initiative Corporation**

\$10,000 to provide one-on-one mentoring, training and access to capital to improve economic growth and success for women entrepreneurs.

YWCA

\$11,500 to the Third Street Program, providing affordable housing options and rental, transportation, employment, education and moving assistance to single mothers.



A Fund for Women Funds

A Fund for Women Grantmaking Millie Baldwin/Hattie Bakke Fund for A Fund for Women Diane Ballweg Women Soaring Above and Beyond Fund for A Fund for Women

Joyce J. Bartell Fund for A Fund for Women Donna McDowell Beestman Fund for A Fund for Women

Lewis & Mary Kay Brooks Family Fund for A Fund for Women

Julie L. Buss Fund for Women and Girls

Elizabeth M. Cantor Endowment for A Fund for Women

Carter/Rakentzes Fund for A Fund for Women

Ann Casev Fund for A Fund for Women

The Women of the Derilyn Dean Cattelino Fund. Derilyn, Deborah and Beth

Joan Collins JoJo Fund to Support AFFW in honor of Grandchildren Sophia, Isabella, Caden & Christian

Megan Correll Family Fund for AFFW

Betty Harris Custer Fund for A Fund for Women

Nora Lee Moore-Davis Fund for A Fund for Women

The DoMa Strong Women Fund for A Fund for Women Deirdre W. Garton Fund for A Fund for Women Franklin H. Gietzel Fund for A Fund for Women Janet Amundsen Gietzel Fund for A Fund for Women Doris J. Hanson Fund for A Fund for Women

In Honor of Emilie Taylor Holmes Fund for A Fund for Women

Ava Louise King Fund for A Fund for Women

The MacKenzie Women's Fund for A Fund for Women

In Memory of Sylvia Melli-Jacobs Fund for A Fund for Women

Josephine Musser Fund for A Fund for Women Melany Stinson Newby Fund for A Fund for Women Richard & Peggy Parfitt Fund for A Fund for Women Proud Mary Fund for A Fund for Women Judy Schwaemle Fund for A Fund for Women Mary Ellyn Drury Sensenbrenner Fund for A Fund for Women

Dr. Beverly S. Simone Fund for A Fund for Women Jo Ann Six Fund for A Fund for Women Niki and Muffy Sollinger Fund for A Fund for Women Muriel Strickland/Teresita Barroquillo Fund for

Esther Hougen and Martha Taylor Fund for A Fund for Women

A Fund for Women

Helen S. Wendel Fund for A Fund for Women

Samantha M. Weston & Cheryl Rosen Weston Fund for A Fund for Women

Anne Wolman Fund for A Fund for Women Women Who Roar Fund for A Fund for Women Women's Club of Madison Fund for A Fund for Women Marie A. Wunsch Fund for A Fund for Women

Finance and Operations

Both of MCF's investment portfolios rebounded strongly from last year's losses with strong year-end returns. Even more importantly, given MCF's long-term investment horizon, our 10-year and 15-year portfolio returns remain strong.

MCF's investment committee and Commonfund, which functions as our outsourced chief investment officer. continue to favor heavy portfolio allocations to equities for their historically higher returns. As you can see from the graphs on this page, both portfolios have smaller allocations to fixed income than to equities and other risk assets. This exposure to risk is mitigated by the perpetual investment horizon of MCF's endowments.

MCF continues to perform well compared to its community foundation peers. MCF's goal is to achieve top quartile (75%) of performance against our peers. At the end of 2023, the diversified portfolio was in the top decile performance at the three- and 10-year marks.

Target Asset Allocations

Diversified Endowment Fund Portfolio

(Managed by Commonfund)

Environmental, Social, Governance **Endowment Fund Portfolio**

(Managed by Boston Trust Walden)



Investment Performance as of 12/31/23

All returns shown are annualized.

1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR
10.2%	6.5%	8.8%	7.1%	8.2%
11.2%	4.8%	8.7%	6.4%	7.5%
13.4%	5.3%	9.6%	7.8%	9.1%
19.0%	5.3%	10.4%	8.3%	9.7%
	10.2% 11.2% 13.4%	10.2% 6.5% 11.2% 4.8% 13.4% 5.3%	10.2% 6.5% 8.8% 11.2% 4.8% 8.7% 13.4% 5.3% 9.6%	10.2% 6.5% 8.8% 7.1% 11.2% 4.8% 8.7% 6.4% 13.4% 5.3% 9.6% 7.8%

ASSETS	DEC. 31, 202	23	DEC. 31, 2022
Cash and cash equivalents	\$ 26,929,4	40 \$	31,933,123
Certificates of deposit	5,502,00	00	1,752,000
Prepaid expenses	26,8	59	32,738
Beneficial interest in charitable lead annuity trust	408,93	30	493,328
Investments	365,585,93	79	325,814,163
Operating lease right-of-use asset	448,24	13	553,304
Other assets	1,274,68	30	_
Property, furnishings and equipment, net	146,0	11	185,522
Total Assets	400,322,14	2	360,764,178

LIABILITIES		
Grant commitments	1,066,650	884,150
Funds held for other organizations	35,042,455	32,082,363
Gift annuity liability	1,120,576	1,088,546
Operating lease liability	503,313	612,685
Other liabilities	203,365	216,828
Total Liabilities	37,936,359	34,884,572

NET ASSETS		
Net assets without donor restrictions	361,976,853	325,386,278
Net assets with donor restrictions	408,930	493,328
Total Net Assets	362,385,783	325,879,606

TOTAL LIABILITIES AND NET ASSETS	\$	400.322.142	\$ 360,764,178
	T	,,	 ,,

REVENUE, GAINS & OTHER SUPPORT	2023	2022
Contributions	\$ 8,479,085	\$ 27,994,265
Investment income (loss)	43,019,180	(35,768,017)
Administrative fees from funds held for others	281,993	213,041
Total Revenue, Gains & Other Support	51,780,258	(7,560,711)

EXPENSES		
Grants	12,522,072	18,888,068
Personnel	1,970,859	1,695,862
Professional development	45,098	28,275
Office facilities and equipment	181,649	193,579
Office operations	128,844	118,327
Professional fees and dues	240,741	145,441
Communications and marketing	126,333	128,836
Meetings, events and travel	58,486	89,705
Total Expenses	15,274,082	21,288,093

CHANGE IN NET ASSETS		
Net assets at beginning of year	\$ 325,879,606	\$ 354,728,410
Net assets at end of year	\$ 362,385,783	\$ 325,879,606
Total Change in Net Assets	\$ 36,506,176	\$ (28,848,804)

The 2023 and 2022 Consolidated Statements of Financial Position and Consolidated Statements of Activities are currently undergoing audit by Baker Tilly US, LLP. Copies of the completed reports are available at Madison Community Foundation's office or online at madisongives.org.

Madison Community Foundation complies with all applicable state and federal reporting requirements.

Gifts to MCF Community Funds

These funds support MCF's grantmaking, priorities and operations, including our Community Impact and Field of Interest funds to benefit Arts and Culture, Basic Needs/Social Services, Children and Youth, Community Development, the Elderly, the Environment, Learning, and Nonprofit Capacity Building.

Thank you for your gifts!

2023 Donors to MCF Funds

Anonymous (38)

Nancy M. Abraham

Julius and Hildegard Adler

Jeremy Akins

Alliant Energy Corporation Amanda White Consulting AmazonSmile Foundation

American Legion Post 62 Columbus, Wisconsin

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Suzanne Askey Norman W. Bair Helen H. Baldwin

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Brent Sieling and Megan Schliesman

Joseph H. Silverberg

Margie Zilic

Stephen and Janet Zimmerman

Mary Elizabeth Murray

Dr. Andrea Musher

Named Community Impact Funds

Jeff and Angela Bartell Community Impact Fund
Bowles Family Fund
Megan E. Christiansen Fund
Loree & Wynn Davies Family Fund
Jane Eisner Community Impact Fund
Founders Fund

Boris and Terry Kiss Frank Community Impact Fund
John and Mary Frautschi Fund
Garver Memorial Unrestricted Fund
Charles and Janet Gietzel Fund
Irwin A. and Robert D. Goodman Fund

Anna Marie Graber Martens Fund Grutzner Family Fund Lyle Hill Unrestricted Fund

Louis Hirsig Unrestricted Fund

Whitford and Becky Huff Unrestricted Fund

June E. Johnson Community Impact Fund

Richard and Rosemary Johnson Fund

Phil Kammerer Fund

Phillip A. Levy Charitable Fund

Jean and Walter Meanwell Community Fund

Stephen D. Morton Community Impact Fund

Edward F. Obert Unrestricted Fund

John and Carolyn Peterson Fund

Cleo and Glenn Sonnedecker Unrestricted Fund

Michael Stieghorst and C. Sue Conley Fund

Frederick C. Suhr Fund

Robert W. Taplick Memorial Unrestricted Fund

Ann Tiemann Unrestricted Endowment Fund

Robert and Dorothy Troller Community Impact Fund

Anne and Martin Wolman Unrestricted Fund

Doris Wovchik Unrestricted Fund

Louise Young Unrestricted Endowment Fund

Ruth & Allen Zacharias Community Impact Fund

Giving Partner Funds

MCF's regional giving partners are dedicated to strengthening their communities. They partner with MCF for efficiency and expertise, and award grants to fund schools, parks, community centers and other local programs. Each giving partner is represented by an advisory committee of residents from that community, which raises resources and recommends grants from their endowments. If you'd like to learn more about the work giving partners are doing, visit madisongives.org/partners.



The Columbus Area Endowment works to enhance the community's vitality through grants to local organizations.

Columbus Area Endowment & Affiliate Funds

CAE enhances the cultural, educational and economic vitality of the community by supporting the well-being and quality of life of all Columbus-area residents.

- Columbus Area Aquatic Center Fund
- Columbus Area Endowment
- Columbus Area Endowment Passthrough Fund
- Columbus Fall River Rotary Club "Good Works" Fund
- Columbus School District Endowment
- Columbus School District Passthrough Fund
- Conlin Family Fund
- Parry F. Lueders Fund
- Mary & John Roche Fund
- Alice Schmidt Fund for Professional Development
- **Sharrow Family Fund**



Members of the Lodi Area Community Endowment advisory committee awarded grants to nine local initiatives in 2023.

Lodi Area Community Endowment & Affiliate Funds

LACE is proud to support projects that make Lodi a vibrant community. Thanks to the generosity of community members, LACE has continued its mission to enhance the quality of life within the greater Lodi area.

- Lodi Area Community Endowment
- Lodi Area Community Passthrough Fund
- Duane M. and Marilyn H. Kirking Scholarship Fund
- Kozel Scholarship for Lodi High School
- Reppen Scholarship for Lodi High School
- Herold & Lois Ryan Scholarship for Lodi High School
- Larry and Judy Wieland Scholarship



The Friends of San Damiano received a 2023 grant from the Monona Fund.

The Monona Fund & Affiliate Funds

The Monona Fund was established to help support the community of Monona by supporting charitable causes with a vast reach.

- The Monona Fund
- The Monona Fund Passthrough



Tri 4 Schools was one of the Middleton Endowment's 2023 grant recipients.

Middleton Endowment & Affiliate Funds

ME enhances the quality of life in the Middleton area for present and future generations.

- Middleton Area Public Lands Endowment (MAPLE) Fund
- Middleton Endowment
- Middleton Endowment-Environment, Social and Governance Fund (ESG Fund)
- Middleton Community Passthrough Fund
- Marlette E. Larsen Family Fund
- Standard Imaging Foundation Fund



Supporters of the Rio Community Foundation gathered at the organization's grant award event in November.



Portage Area Community Fund sponsored a canoe by artist Rubie-Ann Kohn as part of the community's Canoes on Parade.

Portage Area Community Fund & Affiliate Funds

PACF's vision is that Portage and the surrounding area will continue to build on its history by embracing the future through its thoughtful and giving citizens.

- Portage Area Community Fund
- Portage Area Community Fund Passthrough
- Marion and W.J. "Dietz" Eulberg Scholarship
- Leifheit Giving Fund
- The James and Alice Richardson Scholarship Fund
- Saving Lives Everyday Fund

Rio Community Foundation & Affiliate Funds

RCF is dedicated to preserving and enhancing the quality of life for people of all ages in Rio and encouraging support for education, agriculture and community development.

- Rio Community Fund
- Rio Community Foundation Agricultural Fund
- Rio Community Foundation Athletics Fund
- Rio Community Foundation General Education Fund
- Rio Community Foundation Library Fund
- Biddle Family Agricultural Scholarship Fund for Rio
- Biddle Family Scholarship Fund for Rio
- Strmiska Fund for the Rio Community

Advised, Designated, Field of Interest, Nonprofit and Scholarship Funds

Anonymous (30)

100 Black Men of Madison Scholarship Fund

50 Years of Giving Life Fund

786 Fund

Academy of Breastfeeding Medicine Founders Endowment Fund

African American Ethnic Academy Red Balloon Fund

Agrace HospiceCare Endowment Fund

Educational Foundation of the Albany Community

Educational Foundation of the Albany Community (Passthrough)

Aldo Leopold Foundation Fund

Aldo Leopold Foundation Future Leaders Endowment

Aldo Leopold Nature Center **Endowment Fund**

Altrusa Fund

American Family Insurance Co. Fund American Girl Fund for Overture Center

American Girl's Fund for Children

American Players Theatre Fund

Ronni Jones APT Children's Fund

Ms. Milele Chikasa Anana Scholarship

Anbu Fund

Amos and Marcia Anderson Fund

Dr. A.D. and Phyllis Anderson Fund

Bob and Pat Anderson Fund

The Dick, Jill and Newman Anderson Charitable Fund

Henry A. Anderson III Fund

Morris Andrews Memorial Endowment

Angel's Wish Endowment Fund for Animals

James and Marilou Angevine Fund

George M. Anglin Memorial Fund

Robert P. Annen Educational Scholarship Fund

Antoniewicz-Taylor Family Fund

Arnol Family Gift Fund

Allen Arntsen and Elizabeth Erickson Charitable Fund

Arts Access Fund for use of the Overture Center for the Arts

ARTS for ALL Wisconsin Fund

Create Wisconsin's Future Fund

Attic Angel Association Fund

George H. and Shirley C. Austin Advised Fund

Ayer Enrichment Fund

Arnol Family Fund for the Badger Prairie Needs Network

Badger Rock Neighborhood Center Endowment

Baer Family Futures Fund

Diane Ballweg Performance Fund for Madison Youth Choirs

Maurice and Cecilia Barnard Scholarship Fund

Bartell Community Theatre Endowment

Bartell Theatre Passthrough Fund

Jeff and Angela Bartell Charitable Fund

Bartels Family Fund

Dr. Bill Bartlett Sports Medicine Fund

Bartlett Family Fund

Tommy Bartlett Medical Research Fund

Chuck Bauer & Chuck Beckwith Fund

Susan and Ellis Bauman Fund

Walter Bauman Mental Health Fund

Bayside Fund

Bavview Foundation Endowment

Darrell Bazzell Fund

Dave and Terri Beck-Engel Scholarship Fund

Paul and Kathleen Beckett Passthrough Fund

Florence M. Behrens Campership Fund Bek-Gran/Hovind Children's Fund

Belleville Public Library Fund

Hugh & Joyce Bell Family Fund

Bell Laboratories, Inc. Fund

The Benches Fund

Benson Family Fund

Tyler J. Berg Memorial Scholarship Fund

Al and Dana lin Bernstein Endowment Fund

Al and Dana lin Bernstein Fund

Matthew Berry Endowment Fund

Charles D. Bert Fund for the Elderly

Beyond the Page Fund

Bicycle Federation of Wisconsin **Endowment Fund**

Biermeier-Hanson Family Fund

Big Brothers/Big Sisters Foundation Fund

Black Earth Public Library Endowment Fund

Black Point Preservation Fund

Blake Family Fund

Steve and Beth Blakeslee Family Foundation

Rebecca Blank and Hanns Kuttner Fund

Terese Allen & Jim Block Fund

The Bloom Women Fund

Tom & Shaila Bolger Fund

Bolger Family Fund for WYSO

Bolick Family Endowment

Tasha E. Bolton Scholarship Fund

Bolz Family Endowment Funds

Boys and Girls Club of Dane County

Gathering Waters Conservancy

Glaciers Edge Council of

Boy Scouts of America

Grace Episcopal Church

Madison Museum of Contemporary Art

Madison Opera

Madison Symphony Orchestra

MATC Foundation

Olbrich Gardens

Salvation Army of Dane County

Tenney Nursery and Parent Center

Wisconsin Youth Symphony Orchestra

Adolph C. and Eugenie M. Bolz Family Fund

Daniel and Stacey Bormann Family Fund Boys and Girls Club of Dane County Fund

Boys & Girls Club of Dane County McKenzie Regional Workforce

Center Endowment

Bradley Family Fund

Marcia Bradley Advised Fund

Todd & Jerilyn Bramson Family Fund

Brandt Advised Fund

Paul Brandt School Forest Endowment Fund

Brat Fest. Inc.

David Braun Dane County **Humane Society Fund**

Keani Braxton Black Excellence

Music Scholarship

Keani Braxton Black Excellence Music Scholarship Award 2022

Breakfast Optimist Foundation of Madison Fund

Breunig-Paska Fund

Briarpatch Youth Services Fund

Dean and Becky Bridge Fund

Brooks-Rockenbach Fund for

Literacy Network

Brooks-Rockenbach Fund for Restoring Hope Transplant House

The Brosnan and Flessas Family Fund

BRPA Easement Endowment Fund

Frederick Brumm Fund for Agrace Hospicecare

Frederick Brumm Fund for Dane County **Humane Society**

Buck's Green Light Scholarship Fund for MATC

Buck's Green Light Scholarship Fund for UW-System

Jane Burrows Buffett Scholars **Program Endowment**

Jane Burrows Buffett Endowment for Omega School

Jim and Cathie Burgess Family Fund



Anthony D'Alessandro & Alison Tenbruggencate **Odyssey Health Care Scholarship Fund**

Anthony D'Alessandro and Alison Tenbruggencate created a scholarship fund in 2023 to provide support for UW Odyssey Project students who are interested in pursuing a career in healthcare.

Joan and Dale Burke Fund

Mary P. Burke Education Fund

Mary P. Burke Fund for Girls & Women

Business Forum Foundation Fund

Brian Butler and Carolyn Lazar Butler **Endowment Fund**

Butler Passthrough Fund

Dr. Frank & Cindy Byrne Donor Advised Fund

Dr. Frank & Cindy Byrne Passthrough Fund Cheryl Cady Memorial Fund for DAIS

Major Bennie L. Canty Memorial Scholarship

Capital K9s Endowment Fund

Capital Springs Endowment Fund

Denis O. Carey and Carol Koby Carey Fund

Carpenter Family Endowment

Carpenter Family Fund

Ann Casey and Robert Laux Family Fund

Martha and Charles Casey Fund

Centers for Prevention & Intervention Fund

Central Wisconsin Center Education Fund

Centro Hispano of Dane County Passthrough Fund

Centro Hispano of Dane County **Technology Fund**

Rick Chandler & Heidi Pankoke Fund

Charitable Gift Fund

Craig and Karen Christianson Fund

Laura E. Chritton & William E. Chritton Scholarship Fund

Clean Lakes Alliance - Frozen Assets Fund

Clean Wisconsin Environmental Legacy Fund

Clean Wisconsin Environmental Litigation Fund

Kevin Cleary Foundation

Coe Family Advised Fund

Carol Cohen Fund

Marcus and Sheila Cohen Advised Fund

Cory Ryan Cole Memorial Fund for DAIS

Jane Taylor Coleman Fund

Joan V. Collins Fund

Columbus High School Class of '65 Scholarship

Combat Blindness International Fund

Common Wealth Development Fund

Community Action Coalition Anti-Poverty Fund

Community Living Connections, Inc. **Endowment Fund**

Community Restorative Justice Endowment

Community Restorative Justice Fund

Community Shares of Wisconsin **Endowment Fund**

Conley Family Fund

Owen Connolly & Harold Sundberg Memorial Fund

Maria del Rosario Covarrubias **Educational Opportunity Fund**

Cream City Charities Passthrough Fund

Cream City Fund

CTM Productions Endowment Fund

Nancy Thurow Memorial **Endowment for CTM**

CUNA Mutual Group Fund

Ron and Dorothy Daggett Endowment Fund

Stuart Daily Seeds of Learning Fund

Dane County 4-H Leaders' Association, Inc.

Dane County Bicycle Association Fund

Dane County Cultural Affairs Commission Fund

Dane County Fair Youth Foundation **Endowment Fund**

Dane County Farmer's Market Scholarship Fund

Dane County Humane Society **Endowment Fund**

Dane County K-9 Fund

Dane County Youth Fund

Elizabeth C. Davies Fund for Family and Child Development

Andrew & Beverly Davison Fund for Disadvantaged Children & Youth

DeAtley Family Foundation

Deerfield Community Center Endowment Fund

DeForest Area Public Library Endowment

Raymond and Eunice Devine Fund

David and Sue Diericks Fund

Doug and Kathy Dittmann Fund

Herb and Dottie Dittmann Fund

Charlotte Dixon Scholarship

The Donata Fund

Donley Family Fund

Victor and Carol Dorn Family Fund

Downtown Madison Fund

Driftless Area Land

Conservancy Endowment

Dugout Club

Eagle School Fund

Lorna Quarles Fox Memorial Fund for Eagle School

Eagle-Vanguard Swimming Fund

Earth Science Women's Network Endowment

EMCC Woody Carey Scholarship Awards Fund

Herbert & Eunice Eberhardt Family Fund

Ecumenical Housing Corporation Funds

Ecumenical Fund for Faith Communities

Ecumenical Fund for Nutrition

Ecumenical Fund for Seniors

Ecumenical Fund for the Homeless

E.D. Locke Public Library -McFarland Endowment

E.D. Locke Public Library - McFarland Endowment (A)

Effigy Tree Maintenance Endowment James Fisner Fund

Jane Eisner Fund Jane Eisner Giving Fund Mark Elsdon & Erica Liu Fund Enhancement for the Elderly Daniel W. Erdman Advised Fund Erdman Holdings, Inc. Fund Marshall Erdman Advised Fund Marshall Erdman Fund Erickson Family Fund

Erik's Kids Day Fund

Fund to Support the Jeffrey Clay Erlanger Civility In Public Discourse Award

Alice Craig Erney Designated Fund

Escher Family Fund

Bill and Barb Escher Fund

Eviue Foundation Great Performance Endowment Fund

Family Service Fund

Karen Faster Passthrough Fund

Bev Fergus Family Fund

Fergus Family Fund

Firemen's Park Endowment Fund

The First Tee Allan Mitchell **Endowment Fund**

Fitchburg Dog Park Fund

Fitchburg Inclusive Playground Campaign Fund

Fitchburg Public Library Endowment Fund Fitchburg Splash Pad Endowment Fund

Stephen Fleischman Distinguished Lecture Fund for MMoCA

Erica and Tony Fleming Fund for Bovs & Girls Club of Dane County

Folklore Village Endowment Fund

Alex Fortney Scholarship

Colleen Burns Memorial Fund

Forward Theater Company Endowment

Betty Franklin-Hammonds Memorial Scholarship Fund

Bradley J. Franz Scholarship Fund John J. Frautschi Charitable Fund

Walter and Dorothy Jones Frautschi Fund

Friends of Crime Response

Friends of Dane County Parks **Endowment Fund**

Friends of Dane County Parks Passthrough Fund

Friends of Donald Park Endowment Fund

Friends of Hoyt Park

Friends of Monona Terrace Community and Convention Center Fund

Friends of MSCR Endowment Fund

Friends of Pheasant Branch Conservancy Glen and Joan Pulver **Education Endowment**

Friends of Pheasant Branch Conservancy Restoration Fund

Friends of Schumacher Farm Park **Endowment Fund**

Friends of STARS Endowment Fund

Friends of the UW Odyssey Project Friends of Yahara House Endowment Fund

Belle and Clayton Frink Fund

Frink Passthrough Fund

Fund for Black Women's Wellness

Fund for the Conservation & Preservation of Sid Boyum Sculptures

Galanter Family Fund

Garner Family Fund

Roberta Gassman and Lester Pines Family Fund

Andy Gauss Memorial Scholarship

Eugene and Barbara Gehl Fund for Porchlight, Inc.

Arnold G. and Jean E. Gehner Youth Services Fund

Robert R. Gersbach Fund

George and Candy Gialamas Fund

Robert and Jenifer Gilbert Fund

Mildred Gill Opera Fund

Girl Scouts of Wisconsin -Badgerland Council, Inc.

Giving Tree Fund

Sherry and Al Goldstein Endowment Fund

Al Goldstein Passthrough Fund

Goodman Community Center **Endowment Fund**

Goodstock Fund

Gooze Family Endowment Fund

David Blaine Grav Memorial Fund

Jim Green Memorial Fund for Monona **Grove School District**

Eric Greiling and Margaret Tennessen Family Fund

Greischar Brown Tzedakah Fund

Sandra Grieger-Block Fund

Carol Ann Grogan Memorial Scholarship

Groundswell Conservancy Funds

Groundswell Conservancy Easement Endowment Fund

Groundswell Conservancy Bolz Gift Endowment

Groundswell Conservancy Match Endowment

Fritz Gunkel Memorial Scholarship Fund for West High School

Habitat for Humanity of Dane County **Endowment Fund**

Burt Hable Memorial Scholarship Fund Habush Habush & Rottier Charitable Fund

Haine / Fricano Family Fund

Haller Fund

Hancock Center for Movement Arts and Therapies

Sally and Lee Hansen Passthrough Fund Harlan Philip Hanson Scholarship Fund

Thomas L. and Linda J. Hanson Charitable Fund

Thomas Hardin Scholarship Fund

Don & Mary Harkness Fund

Harlequin Fund

Richard & Barbara Harper Fund for Wisconsin Chamber Orchestra

Harr/Huggett Scholarship Fund

Patricia Nichols Harrington Family Fund

Bob Harris Memorial Community Recreation Fund

Bob Harris Middle School Sports Fund

Charles Hathaway Trust

Hav Family Fund

Cindy and Gary Heberling Fund

Heiner Family Fund

Tim and Jana Heinrich Family Fund

Vernon Hellenbrand Memorial Scholarship Fund

Virginia and Perry Henderson Advised Fund

Henry Vilas Zoo Funds

Henry Vilas Zoo Endowment

Henry Vilas Zoo Passthrough Fund (Unrestricted)

Entrance Redesign Fund for the Henry Vilas Zoo

Fund to Enhance Accessibility of the Henry Vilas Zoo

Passthrough Fund for Education, Conservation, Animal Welfare & Capital Projects at Henry Vilas Zoo

Herlitzka Family Fund

Charles M. Himel Fund

Phillip and Ginger Hinderaker Fund

Historic Madison, Inc. Endowment Fund

John P. Hobbins Family Fund for Badger Chapter, American Red Cross

John P. Hobbins Fund for Hillcrest Baptist Church

Ho-Chunk Nation - Madison Area **Endowment Fund**

Hodan Community Services. Inc. Endowment

Catherine Esther Hokin Memorial Scholarship Fund

Roger and Vivian Holten Band Scholarship Fund

Roy Hopko Endowment Funds

Christ Presbyterian

McClelland Foundation

7or Shrine

Brian Howell Life Sciences Scholarship Fund

Lydie Hudson Scholarship Fund

Linda & John Hughes Giving Fund

Husch Blackwell Charitable Fund

Dave and Marcia Hyzer Fund

Peter lannone West High Memorial Scholarship Fund

Ice Age Trail Alliance Endowment

New Funds Created in 2023

MCF was honored to help establish the following funds in 2023:

The Beachley Fund

Belleville Mural Fund

Frances Huntley-Cooper Fund for Boys & Girls Clubs of Dane County

Veryl Courtier Evansville Scholarship Fund

Anthony D'Alessandro & Alison Tenbruggencate Odyssey Health Care Scholarship Fund

Friends of Aztalan State Park Interpretive Center Fund

Girl Scouts-La Follette High School Scholarship Passthrough Fund

Girl Scouts Courage, Confidence, and Character Scholarship

John Janty Memorial Scholarship

Karch Family Fund

Duane M. and Marilyn H. Kirking Scholarship Passthrough Fund

Duane M. and Marilyn H. Kirking Scholarship Fund

Shirley Kubly Fund for Henry Vilas Zoo

La Follette High School Aspire Scholarship

Caroline & Jim Liedtke Fund for Racial Justice

Madison Public Libraries Fund

Bruce W. and Ruth M. Marion Fund

Micah 6:8 Fund

Mighty Middleton Scholarship

Middleton Endowment-Environment, Social and Governance Fund (ESG Fund)

Persson Ward Giving Fund

Patricia Sanford and John Stott Fund

Supporting Black Futures Endowment

Urban Triage Endowment (Agency)

Whitish Family Fund

Larry and Judy Wieland Scholarship

Wisconsin Women of Color Network Legacy Funds

Aren J. Wish Memorial Fund

Youth Piano Scholarship Endowment

The Ideal Builders Fund

Ideal Builders / Jennifer Schneider-Crubaugh Scholarship

Illuminate the Plate Passthrough Fund

Iltis Family Fund

International Crane Foundation Endowment Fund

IRB Fund

Anne Iwata and Darren Stucker Fund

Anne Iwata and Darren Stucker Fund for Music Education

Java G. Iver Endowment Fund

Jamie's Hearts and Stars Fund

Janus Galleries Fund

Gordon and Beverly Jenkins Fund

Jenni and Kyle Fund

Bob Joers Family Memorial Scholarship

John A. Johnson Field Of Interest Funds

Fund for Arts and Culture

Fund for Community Development

Fund for the Environment

John A. Johnson Scholarship Funds

Beloit College

Edgewood College

Luther College

Madison Country Day School

MATC

Milwaukee School of Engineering

Northland College

Ripon College

Robert G. and Betty H. Johnson Fund

Robert and Shirley-Dawn Jorgenson Fund

Junior League of Madison Endowment Fund

JustDane Changing Lives,

Changing the Community Fund

JustDane Social Justice Fund

Kanopy Dance Endowment Fund

Kanopy Dance Endowment Fund (Jefcoate)

Kary Fund for Children

Katrina's Kids Dav Fund

Leslie Katzman Memorial Fund

Shirley Jane Kaub Fund

Mark and Sarah Kaufman Family Fund

Frederick "Fritz" Charles Kaump Scholarship for Memorial High School

Arlan and Lori Kay Advised Fund

Kennedy Heights Technology Center Fund

Charles Loufek Kimport Memorial Scholarship Fund

Kevin King Realtors® Association Charitable Fund

Knipp Poulter Designated Fund

Kobinsky Family Giving Fund

Kohls and Erdmann Family Fund

Koppa Family Fund

Lauren Kosovec Memorial Scholarship

Edward and Sylvia Kovic Memorial Fund

Kevin Kowalcyk Memorial Scholarship **Endowment Fund**

Roelof and Wilma Kraak Family Fund

Roelof & Wilma Kraak Family Fund for Marshall Scholarship

Kraemer Library & Community Center **Endowment Fund**

William Kraus and Toni Sikes Women Artists Forward Fund

Glenn Krieg Fund

Mary M. Kritz and Douglas T. Gurak Fund

Harold and Theodora Kubly Field of Interest Fund

R. Kubly Family Foundation Passthrough Fund

Theodora H. Kubly Fund

Kuntz Family Fund

Kunz Family Fund

Capt. John "Hans" F. Kurth Memorial Fund

Kurtz Family Fund

Kuypers Family Fund

Doug LaFollette Environmental Speakers Series Endowment

Lake Belle View Restoration

Lakeland Oaks Fund

Isabel Conway Lamal Scholarship Fund

Helen Minch Landkamer & Elaine Minch

Mahony Scholarship Fund

Howard and Judith Landsman Passthrough Fund Robert and Marie Laux Memorial Fund David and Mary Lawson Passthrough Fund Leadership Legacy Fund LeBrun Family Foundation Leck Memorial Fund Rosemary Lee Fund for Civic Engagement at Madison Public Library Alan Lee and Margie Moeller Family Fund LeMahieu Family Fund Betty Lemon Fund Sherry and Roger Lepage Giving Fund Rich and Beth Lepping Fund Lesli Ann's Kindness Fund Lesli Ann's 2022 Scholarship Award Fund Steven A. Levine Fund for the Arts Steven A. Levine Fund for the Environment Steven A. Levine Fund for Law. **Business and Finance** Stu Levitan Fund Tim Lightner Fund Garrison L. Lincoln Scholarship Fund Literacy Network Fund

Philip & Elizabeth Lewis Family Park Fund LGM Alumni Association Endowment Fund

Literacy Network Computer Lab Endowment

Arthur and Susan Llovd Advised Fund Lothe Family Charitable Fund

The PAL Fund

Phyllis A. Lovrien Passthrough Fund

Anne Lucke Fund

Peter & Jill Lundberg Fund

Bill Lunney and Judie Pfeifer Family Fund for Parks, Trails and Natural Resources

Lussier Fund for Madison Community Foundation Lussier Community Education Center

Children's Program Endowment Fund Lussier Fund for the Eviue School Forest Lussier Teen Center Endowment Fund

LVM Dreams Big Endowment Fund

John Lyle Memorial Trust

Lynch Family Fund

Lynch Family Maximum Giving Fund

Nancy and Dennis Lynch Fund

Mad City Ventures Fund

Madison Fund

Madison Area Arts Coalition Fund

Madison-Area Urban Ministry Returning Citizen's Career Support Fund

Madison Ballet Endowment Fund

Madison Children's Museum Funds

Madison Children's Museum Fund Madison Children's Museum Fund (L) Madison Children's Museum Fund for the Future

Madison Civics Club Fund

Madison Museum of Contemporary Art **Endowment Fund**

Madison Museum of Contemporary Art -Art Purchase Fund

Madison Music Fund

Madison Opera Fund

Madison Parks Foundation Fund

Madison Public Library **Foundation Funds**

Madison Public Library Foundation **Endowment Fund**

Madison Public Library Passthrough Fund

Alicia Ashman Library Endowment

Central Library Endowment

Hawthorne Branch Endowment

Lakeview Branch Endowment

Meadowridge Branch Endowment

Monroe Street Branch Endowment

Pinney Branch Endowment

Print Books Purchase Fund

Professional Development Endowment

Seguoya Branch Endowment

South Madison Branch Endowment

Madison Savoyards Ltd. **Endowment Fund**

Madison School & Community **Recreation Funds**

MSCR Adaptive Sports & Fitness Fund MSCR Pontoon Boat Endowment Fund MSCR Pontoon Boat Passthrough Fund

Madison Senior Center Fund

Madison Symphony Orchestra Inc. Fund

Madison Symphony Orchestra Fund

Madison Theatre Guild Endowment Fund

Madison Trust for Historic Preservation

Madison West Class of 1947 Scholarship Fund

Madison West Class of 1952 Ann Stanke Arts and Humanities Scholarship Fund

Madison West Middleton Rotary Foundation, Inc. Endowment

Madison Youth Arts Center Endowment

Madison Youth Arts Center -Campaign Fund

Madison Children's Choir Legacy Fund Madison Youth Choirs Endowment Fund

H. Madsen Fund

Norma and Doug Madsen Giving Fund

Magic Penny Fund

Malawian Orphans Fund

Malawian Orphans Passthrough Fund

Mally Fund for Aging Education

Raymond and Virginia Malmquist Fund for the American Red Cross

Mann Educational Opportunity Funds

Mann Educational Opportunity Fund Mann Educational Opportunity Fund

Passthrough - Restricted

Mann Educational Opportunity Passthrough - Unrestricted

Mann Post-Secondary Education Passthrough Fund

David Charles & Heather Lyn Mann **Family Foundation**

Claire and Menahem Mansoor Family Fund MAP Scholarship Fund

MARC Foundation of Dane County **Endowment Fund**

Margaret's Fund: A Northside Scholarship Fund

Margie's Music for Life Fund

Joel Marino Memorial Scholarship

Trevor R. Marsh Memorial Endowment Fund

Trevor R. Marsh Memorial Passthrough Fund

Marshall Community Library **Endowment Fund**

Matt 25 Fund

Len Mattioli Family Fund

Helen and Jeffrey Mattox Family Passthrough Fund

Hal Mayer Family Advised Fund

Mayer Family Fund

Mazess Fund for the Environment

Mazess Giving Fund

Marie S. McCabe Fund

Gordon and Janet McChesnev Fund

Nancy McGill Fund for the Red Cross in Dane County

McKenna Family Fund

John and Jo Ellen McKenzie Advised Fund

Michael Harrington McKinney Scholarship Endowment

Michael McLain Fund

McNall Family Passthrough Fund

Cary and Brenda McNatt Giving Fund

Mead Family Fund

Jean D. and Walter A. Meanwell Sr. Passthrough Fund

Gary & Lynn Mecklenburg Passthrough Fund

Meissen, Brown and Dunn Family Giving Fund

Memorial High School Athletic Alumni Fund

Mendota Rowing Club Fund

Ron Mensink Fund

Meriter Foundation Fund

Meyer Family Fund

Jim and Margaret Alm Meyer **Endowment Fund**

Madison Public Schools Foundation Endowments for the Benefit of...

Allis Elementary School
Anana Elementary School
Badger Rock Middle School
Black Hawk Middle School

Capital High School

Chavez Elementary School Cherokee Middle School

Crestwood Elementary School

East High School

Elvehjem Elementary School Emerson Elemntary School

Franklin Elementary School Gompers Elementary School Hamilton Middle School

Hawthorne Elementary School Henderson Elementary School

Huegel Elementary School

Kennedy Elementary School

La Follette High School

Jefferson Middle School

Lake View Elementary School

Lapham Elementary School

Leopold Elementary School Lindbergh Elementary School

Lowell Elementary School

Marquette Elementary School

Mendota Elementary School

Midvale-Lincoln Elementary School

Muir Elementary School

Nuestro Mundo School O'Keeffe Middle School

Olson Elementary School

Orchard Ridge Elementary

Phillips High School

Randall Elementary School

Sandburg Elementary School

Schenk Elementary School

Sennett Middle School

Shabazz High School

Sherman Middle School

Shorewood Hills Elementary School

Spring Harbor Middle School Stephens Elementary School

Thoreau Elementary School

Toki Middle School

Van Hise Elementary School

West High School

Whitehorse Middle School

Wright Middle School

Madison Public Schools Foundation Endowments

Altwegg Scholarship Endowment

Kathy Bartell Fund for Music Endowment

Shirley Baum Student Achievement Endowment

Donald and Alice Benn Fund for the Benefit of MPSF

East High School Booster Club Endowment

Barbara Ritchie Flanagan Endowment

Shelley Glover Athletic Endowment

Gould/Dickinson Pottery Endowment

Don and Dana Hafeman Memorial Scholarship Endowment

Susan A. Hamblin Social Studies Field Trip Endowment

Dr. Russell Hess/GHC Emergency Medical Endowment

Homeless Education Endowment

Professor Al Hovland Tennis Scholarship Endowment

Immigrant Families Endowment

Lee Ann Kleeman Memorial Visual Arts Scholarship Endowment

La Follette Marketing and Business Department Endowment

La Follette Printmaking Endowment

Howard and Judith Landsman Fund for MPSF

Madison Public Schools Foundation Endowment

Barbara E. and Gerald Marwell Endowment

Mary J. McClellan Elementary School Music Endowment

Karen Meissen Scholarship Endowment

MMSD Library Endowment

MMSD Social Work Emergency Endowment

MMSD High School Girls and Boys Sports Equity Endowment

Mohs Music Endowment

Kathy Mosher Fund for Madison East

High School Endowment

Music Endowment

Arthur C. and Charlene B. Nelson Memorial Scholarship

Douglas and Patricia Ritchie Memorial Endowment

Carrie Macklin Ritz and Peter Ritz MPSF Fund Endowment

Len Rush Principal Professional Development Endowment

Brendan M Scanlon Memorial Art Grant Endowment

Schiavoni-Sturm Enrichment Fund for Benefit MPSF

School Forest Endowment

Sennett Middle School Environmental Education Endowment

Marlys Sloup-Dale Wortley Reading Recovery Scholarship

La Follette High School Storch Family Endowment

Brent and Matt Vidulich Memorial Scholarship Endowment

Benjamin Durley Webster Memorial Scholarship Endowment

Barbara Nemetz Weigner Scholarship Endowment

West High School Business and Marketing Department

West High School Visual Arts Endowment

Kim Wing/Yoke Ping Chin Commemorative Scholarship

Wozniak/Dickinson Visual Arts Endowment

James C. Wright Scholarship Endowment

Nicole Zanoni - Health Endowment

Jim and Margaret Alm Meyer Passthrough Fund

John Middlecamp Memorial Fund

Cathy and Ralph Middlecamp Fund

Middleton Cross Plains Area School **District Foundation Funds**

Ashlev Family Scholarship

MCPASD Education Foundation Fund

MCPASD Endowment for MHS Caring Closet

Middleton Future Scholars Endowment

Middleton High School Scholarships of MCPASDFF

Middleton Public Library Endowment Fund

Middleton Public Library

Large Print Collections Fund

Middleton Senior Center Endowment

Midvale Community Lutheran Church Second Chance Apartment Project

Midwest Environmental Advocates **Endowment Fund**

Midwest Family Charitable Trust

Midwest Charitable Passthrough Fund

FW Mielcarek Memorial Scholarship

MIG Legacy Foundation

Leone Milfred Memorial Scholarship

Beth A. Miller Memorial Fund

Catherine C. and Reinold G. Miller Fund

Jack Miller Memorial Fund

Mandy M. and Paul E. Miller Foundation

Robert E. Miller and Pamela J. Hoffman Fund

Millner / Speichinger Family Fund

Elaine and Nicholas Mischler Family Fund

Mixtacki Family Fund

MNA Arts Initiative Endowment Fund

Mohaupt Fund for the Sequova Branch Library

Monona Grove Education Foundation Funds

Monona Grove Education Foundation Fund

Endowment for Cottage Grove Elementary

Endowment for Glacial Drumlin School

Endowment for Monona Grove High School

Endowment for Taylor Prairie School

Endowment for Winnequah School

Monona Public Library Foundation, Inc. Fund

Monona Library Book for Life Fund

Monona Terrace Community Programs **Endowment Fund**

Monona United Methodist Church Fund

Monroe Romolino Family Arts Fund for Barneveld High School

Montello Endowment for Education

Montello Endowment for Education Passthrough Fund

Elizabeth Moon Proctor Scholarship

Julius Morgan and

Verona L. Morgan Scholarship

Mel Morgenbesser Fund

Stephen D. Morton Fund for Morton Forest

Stephen D. Morton Passthrough Fund for Morton Forest

Mt. Horeb Area School Alumni **Endowment Fund**

Keith and Harriett Moyer Fund

Aiden Mueller Memorial Fund

Centro Hispano:

Peter and Pam Munoz Fund

Lisa Munro Two Generation Scholarship Fund

Ellen Murdoch Advised Fund

NAAB Talent Development Fund

NAMI Dane County Endowment Fund

Linda Weyenberg Fund for Neighborhood House

The Neighborhoods Fund

George and Judith Nelson Advised Fund

Nelson Carlson Reisdorf Hodgson Miller Fund

Neumueller Family Fund

NewBridge Madison Older Adult **Endowment Fund**

New Harvest Foundation Endowment Fund



Frances Huntley-Cooper Scholarship Endowed Fund

This year we were thrilled to welcome the Frances Huntley-Cooper Scholarship Endowed Fund which was established by the Boys & Girls Clubs of Dane County and many supporters to honor Frances, former Mayor of Fitchburg and the first African American Mayor elected to office in the state of Wisconsin, for her dedication to serving our community and helping young people reach their full potential.

Lonnie Nofzinger Endowment supporting Dimensions in Sound & The Studio Orchestra

No Stomach For Cancer Endowment

Novotny Scholarship Fund for East High School

Novotny Scholarship Fund for Random Lake High School

Nurses' Fund of Wisconsin

Obrodovich Family Endowment

Obrodovich Fund for Feed our Rural Kids, Inc. (FORK)

Obrodovich Fund for Vilas Food Pantry

Harry W. Ogden, Jr. Memorial Scholarship Fund

Olbrich Botanical Society Fund

Judy P. Olson Book Discussion Kit Fund

One City Early Learning Centers **Endowment Fund**

Opera for the Young Fund

Opitz Family Fund

Opportunity 2020 Fund

Options in Community Living, Inc. **Endowment Fund**

ORA Campership Passthrough Fund



Joel and Carol Wish

"We are very grateful for the expertise and compassion shown by MCF staff in helping establish the Aren J Wish Memorial Fund to honor our daughter. We take solace that Aren's memory will live on while supporting our community in ways that embody her values. MCF also helped us craft our personal legacy plan, which will direct future resources to the local, national and international charities we hold dear. It gives us great peace of mind to know that MCF will be there to competently manage both Aren's memorial fund and our legacy plan."

ORA Campership Endowment Fund Orange's Fund for the Arts

Centro Hispano: Barbara Oreel Fund

Oregon Area Historical Society Endowment

Oregon Parks Fund

Oregon Public Library Fund

Max Osswald Homeless Children's Library Endowment

George and Constance Ott Fund for St. Dunstan's Episcopal Church

Ouellette Family Advised Fund

Our Redeemer Lutheran Church Fund

Amy T. and Dr. Jonathan L. Overby Fund

Amy Overby Endowment to Support Wisconsin's Tribute to Dr. Martin Luther King Jr.

Overture Center Endowment Fund Friends of the Overture Center Fund

Padgham Scholarship Fund

Parents Advocating Student Success -**CKCS Endowment**

Parent Share Acorn Fund Hazel B. Paschall Scholarship Fund Gretchen Patev Charitable Fund Terrance and Judith Paul Family Fund Rita O'Reilly Paulus Family Fund **PBJ Family Fund** Betty Jane Perego Fund

Betty Jane Perego Fund for Multicultural Youth Programs

Perry Persike Youth Scholarship Passthrough Fund

Perry Persike Youth Scholarship Fund

Jim & Maggie Peterman Fund

Marion and Donald E. Peterson Fund for Domestic Abuse

Donald E. and Marion Peterson Fund for Kids

Judy and Dan Peterson Donor Advised Fund

Orville & Geraldine Peterson Family Trust Fund

Carol & Willard Phelps Memorial Fund

Planned Parenthood Fund

The Plaving Field Endowment

Teddy O. & Robert R. Studt PlayTime Productions

James and Peggy Possin Passthrough Fund

Carrel Pray Madison Boy Choir Alumni **Endowment Fund**

Preschool of the Arts Endowment Fund

Priebe Family Fund

ProAssurance/PIC Wisconsin Employee Trust Endowment Fund

The Progressive Endowment Fund

Pugh Children Fund

Carl and Theresa Pulvermacher **Endowment Fund**

Marie B. and Clifford Pulvermacher **Endowed Scholarship Fund**

QuARE Endowment Fund

Harold A. and Marian E. Rafoth Fund

John A. Rafoth Scholarship Fund

Ragatz Family Endowment Fund

Melanie G. Ramev Charitable Fund

Steven Ramig Fund

Richard and Lorraine Ranney Fund

Rape Crisis Center, Inc. Endowment Fund

Read-To-Go Bookies Philanthropic Fund

Red Balloon Children's Fund in honor of Oscar G. Mayer

Oliver and Genevieve Redsten Red Balloon Fund

Regent Pride Scholarship

Dave and Kim Reinecke Advised Fund

RENEW Wisconsin EAP Internship Endowment Fund

Renfert Family Fund

Blaine and Kim Renfert Family Passthrough Fund

Rhinelander-Taylor Centennial Fund

Dee Richard Memorial Fund

Riddle Family Charitable Fund

Richard and Nina Rieselbach Fund

William and Gretchen Rieser Advised Fund

Matilda Ripley Loving Trust Fund

Matilda Riplev Passthrough Fund

RISE Wisconsin Endowment Fund

Risser Family Foundation River Valley School District Endowment The Road Home Housing and

The Road Home Passthrough Fund Lenee and Jay Robaidek Family Fund

Steven P. Robinson Family Fund

Hope Forever Fund

John and Cindy Rogerson Fund

Rooted WI Fund

New Gardens Passthrough Fund

Judy Rose Scholarship Fund

Maurice Rosefelt Memorial Fund

Maurice Rosefelt Scholarship Fund

Rosemary Garfoot Public Library Endowment

Gil Rosenberg Endowment Fund

Ross Family Charitable Fund

Dr. Harry and Karen Roth Passthrough Fund

Pleasant Rowland Great Performance **Campaign Endowments**

CTM Madison Family Theater

Great Performance Fund for Theater

Madison Ballet

Madison Children's Museum

Madison Museum of Contemporary Art

Madison Opera

Madison Symphony Orchestra

Wisconsin Academy

Wisconsin Chamber Orchestra

Tony Farina Fund for RSVP of Dane County Inc.

Rudy Family Fund For Edgewood High School

Ruhly Family Fund

Arnold N. Rusky Community Fund

Harold and Donna Sabot Giving Fund

SAIL Fund

Saint Catherine of Siena Tuition **Grant Endowment**

Sales and Marketing Executives of Madison Fund

Salinger Family Fund Saloutos Family Fund Holly House Fund Donald and Janaan Sampson Fund Roberto G. Sánchez Educational Opportunity Fund Sánchez Scholarship Passthrough Fund Charles and Peggy Sanna **Endowment Fund** Michael J. Schaller Scholarship Fund Marian E. and Stephen E. Schleck Youth Fund Hannah E. Schmidley Charitable Fund

Scholz Family Fund Rodney Schreiner and

Mark Blank Gift Fund Schreiner Luttrell Bugle American Fund

Paul and Lynne Schulte Family Fund

Paul and Lynne Schulte Family Passthrough Fund

Dale and Beverly Schultz Giving Fund

Schwandt Family Fund

Schwandt Family Scholarship Fund

Scott Family Gift Fund

Sensenbrenner Family Passthrough Fund

Aiava K. Sharma Memorial Fund

Patrick and Conor Shea Fund for **Dvslexic Children**

Michael Sheahan Memorial Scholarship for Vel Phillips High School

Sheehan Park Endowment Fund

Terry & Sandy Shockley Fund

Shorewood Community School Fund

Jack D. Siebert Memorial Future **Educators Scholarship Fund**

Ellen and Paul Simenstad Fund for Madison Symphony Orchestra

Jo Ann Six Fund

John and Carmen Skilton Advised Fund Randy R. Sluder Memorial Fund B & G Smith Passthrough Fund

Roland A. and Nancy Emmons Smith Advised Fund

Ronald R. Smith and Paulette Walker Smith Environmental Fund

Harold M. Smout Scholarship

Bella Sobah Memorial Fund for Social Justice

Society of St. Vincent de Paul District Council of Madison Fund

BHP Billiton Fund for the Sokaogon

Sokaogon Chippewa Community **Education Passthrough Fund**

Sorge Family Fund

Bob Sorge Fund for Wisconsin Chamber Orchestra

Southern Forested Hillsides of Indian Lake Park

Spectrum Brands Holdings, Inc. Fund

Tom Stamstad Memorial Fund

David & Marcie Stark Family Fund

Stark Family Fund

Statue of Liberty Replica Restoration **Endowment Fund**

Step Fund

Joseph T. Steuer and Jamie G. Steuer **Fund for Madison Community** Foundation

Don and Mary Stirling Passthrough Fund

Peter Stirling Trust Passthough Fund

Mary Stoffel Fund

Stone Horse Green Campaign Fund

Strang, Inc. Endowment Fund

Strings, It's Elementary Fund

Summit Fund

Summit Credit Union Money Smarts Fund

Sun Prairie Soccer Club Program and Maintenance Fund

Sun Prairie Soccer Club Development Fund

Swank Family Fund

Swan Tull Family Charitable Fund Louis Swedarsky Scholarship Fund

Carolyn L. Taylor Scholarship Fund

Hathaway Terry Advised Fund

Terry Family Charitable Passthrough Fund

Endowment Fund for Theater in **Overture Center**

Vicki Stewart Artists Endowment Fund for Theater in Overture Center

Paul and Clara Thompson Passthrough Fund

Jennifer Thompson Fund

Thoreau Elementary PTO Legacy Fund

Thoreau Elementary PTO Legacy Fund (A) Three Gaits Spirit of Sam

Tikalsky-Friedman Family Fund

Tikalsky-Friedman Family Passthrough Fund

Natalie Tinkham Fund

TNW Ensemble Theater, Inc. Endowment

Tomorrow Fund

Topitzes Family Passthrough Fund

John and Carol Toussaint Fund

John and Carol Toussaint Overture Concert Organ Fund

Robert and Dorothy Troller Fund for Madison Youth Arts Center

Troy Boys Fund

Deborah and Patrick Turski Family Fund

John Tuschen Poet Laureate Memorial Fund

Jon and Susan Udell Fund

Jon and Susan Udell Gift Fund

United Cerebral Palsy of Greater Dane County, Inc.

United Way of Dane County Foundation Fund

Urban League of Greater Madison Youth **Endowment Fund**

Urban League of Greater Madison Workforce Innovation Fund

UW Credit Union Community Giving Fund

UW Credit Union Community Giving PT Fund

Paul VanDelst Memorial Fund

Van Haren Family Fund

VASD Partners Actively Learning (PALs) Scholarship Fund

Christopher Vasquez Memorial Scholarship Fund

Verona Public Library Endowment Fund

Verona Area Community Theater Endowment

Claudia Vlisides Passthrough Fund

Betty von Rutenberg Memorial Scholarship Fund

Marvin A. and Grace D. Wagner Fund

John L. Walker Fund

Walker Family Fund for Music

William E. and Edna B. Walker Fund for the Elderly

Toby & Peter Wallach Fund

Marian C. Walluks Fund

Warner Park Swimming Pool Fund

Centro Hispano:

William & Joyce Wartmann Fund

William J. Wartmann Fund for OutReach, Inc.

Wartmann Endowment for Silverwood Park

Waunakee Library Forever Fund

WavForward Resources Endowment

D+T Webb Advised Endowment Fund

David and Susan Weigandt Family Fund

Karl W. and Mary Janet Wellensiek Advised Fund

Al Welling Memorial Scholarship **Endowment Fund**

Harvey and Bonnie Wendel Charitable Fund

West Family Fund

Bob and Lucille Westervelt Fund

Ron and Carolyn White Fund for Music

Widder Family Fund

Dann and Jean Willett Fund

Roger and Kristi Williams Fund

Wil-Mar Neighborhood Center Fund

Sally Wilmeth and Terry Geurkink Family Fund

Necy and Wayne Wilson Music Scholarship Fund

Robert J. and Vera Wilson **Endowment Fund**

Wingra School Tuition Assistance Fund

Tailor Your Giving

Support the causes you care about through a variety of tools during your lifetime or through your estate:

Donor Advised Funds

From permanent endowments to temporary passthrough funds, donor advised funds are an efficient, flexible tool to help you meet your charitable goals. As the fundholder, you recommend distributions to support the causes that are meaningful to you on your timeline and may name fund advisors to succeed you.

Donor Designated Funds

Help sustain your favorite nonprofit organization by creating a permanent, named fund designated to support their work.

Field of Interest Funds

Establish a permanent fund to support a broad area of interest in our community such as basic needs, equity, education or the environment. MCF will identify organizations and priority opportunities to support each year. Give to one of MCF's established funds (see AFFW below) or create your own named fund.

A Fund for Women

As a Field of Interest Fund, AFFW empowers the women and girls in our community to thrive and reach their full potential. You can make a one-time gift or create a named, permanent endowment fund today or through your estate.

Support MCF's Grantmaking

Provide unrestricted support for MCF's highest-priority efforts through the Priority Fund, or give to the Community Impact Fund to support our competitive grantmaking throughout Dane County.

Regional Giving Partners

Regional Giving Partner funds are advised by a committee of community residents to support local opportunities to make a difference. Support the Giving Partner funds of Columbus, Lodi, Middleton, Monona, Portage and Rio, or help create a new fund to benefit your community.

Scholarship Funds

Help students reach their educational goals by creating or growing a named, permanent scholarship fund to benefit a particular population or area of study.

Dr. Margaret C. Winston Fund

Squires Winston Fund

Barbra H. Winter Advised Fund

Wisconsin Arts **Education Association Endowment Fund**

Wisconsin Center for **Environmental Education**

WCATY Endowment Fund

Wisconsin Chamber Orchestra **Endowment Fund**

Wisconsin Chamber Orchestra Endowment Fund (L)

WI Chapter of the American Planning Association Scholarship Fund

Wisconsin Foundation for School Music Fund

Wisconsin Heights Community Splash Pad Endowment

Wisconsin Heights **Educational Foundation**

Wisconsin Heights School District Endowment Fund

Marie Endres Fund

Wisconsin Watch Fund

Wisconsin Society of Cytology Scholarship Fund

Wisconsin Sports Development Corp. Endowment

Wisconsin State Journal Youth Services Fund

Wisconsin Wetlands Association Fund

Wisconsin Women in Government **Endowment Fund**

Wisconsin Youth Symphony Orchestra's **Endowment Fund**

Wisconsin Writers' Fund

Kathleen E. Woit Fund

Wolf Solomon Fund

Murph and Anne Wolman Children's Fund for Madison

Wolman Family Share and Care Fund

Mari and Gary Wolter Fund

Mari and Gary Wolter Advised Passthrough Fund

Women Artists Forward Fund

Women Artists Forward Passthrough Fund

Women in Focus, Inc. Scholarship Endowment

Woodland Montessori School Endowment

Charles Ylvisaker Red Balloon Fund

YMCA of Dane County Foundation

You Made My Day Fund

Ed & Nancy Young Grandchildren Red Balloon Fund

Young Giving Fund

Yvette's Local **Entrepreneur Fund**

YWCA Madison Fund

YWCA Madison -Vilas Endowment Fund

Ruth & Allen Zacharias Fund for Madison Youth Arts Center

Ruth & Allen Zacharias Giving Fund

Janet K. Zimmerman Passthrough Fund

Frank A. Zuerner Memorial Scholarship Fund



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